AMERICAN HSTORICAL ASSOCIATION

Annual Report 2023

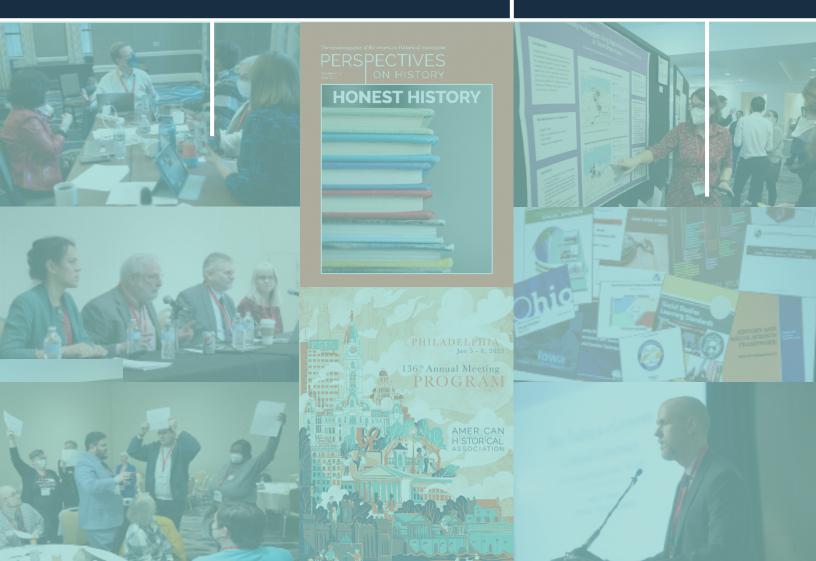


Table of Contents

13/th Business Meeting Minutes	2
Council Decisions and Actions	7
Officers' Reports	10
Professional Division Report	11
Research Division Report	13
Teaching Division Report	14
American Historical Review Report	19
AHR Editor's Report	20
AHR Publisher's Report	44
Committee Reports	59
Committee on Affiliated Societies Report	60
Committee on Gender Equity Report	61
Committee on LGBTQ Status in the Profession Report	62
Committee on Minority Historians Report	63
Graduate and Early Career Committee Report	64
Pacific Coast Branch Report	65
National History Center Report	67
Council, Division, and Committee Members	75
Awards, Prizes, Fellowships, and Grants	81
Awards and Prizes	82
Fellowships and Grants	86
Members	88
25-Year Members of the American Historical Association	89
50-Year Members of the American Historical Association	90
Life Members of the American Historical Association	95
Donors to the American Historical Association	98
Financial Statements with Independent Auditor's Report	102

137th Business Meeting Minutes

137th Business Meeting of the American Historical Association Saturday, January 7, 2024: 5:15–6:30 p.m. Location: Hilton Union Square, Continental Ballroom 5

Presenting: Edward Muir (Northwestern Univ.), AHA president; James Grossman, AHA executive director; Kenneth Ledford (Case Western Reserve Univ.), parliamentarian.

Muir called the meeting to order at 5:22 p.m. He explained that AHA bylaws require the presence of 100 members at the Business Meeting to have a quorum and vote on any resolutions submitted for consideration.

Report of the Executive Director

Reminding attendees that "everything has a history," Grossman opened the evening's conversation by referring to the civic role of historians. The AHA convenes, inspires, and legitimates. He highlighted the AHA's Congressional charter, which formally articulates that legitimacy.

Grossman provided an overview of the Association's activities in 2023, including the transformation of the *American Historical Review* in style, content, and organizational structure. The AHA also completed the National Endowment for the Humanities–funded SHARP grants program. Through this initiative, the AHA awarded \$2.5 million in subgrants to 50 small historical organizations adversely affected by the COVID-19 pandemic. In addition to helping these organizations, the program provided the AHA an opportunity to learn from its affiliates, small historic houses, and other grantees and to consider the Association's changing role within the discipline.

The AHA's annual meeting registration at the 2024 San Francisco meeting was 2,946, which reflects a steady increase since 2021. AHA membership numbers have stabilized at 11,244 as of December 31, 2023.

The AHA has received a \$300,000 grant from the Luce Foundation to help respond to and engage in the revision of state social studies standards.

Responding to a suggestion by Historians for Peace and Democracy (HPAD), the sponsors of the resolution at the business meeting, the AHA will begin listing the states with impending standards revisions on its website.

The AHA is also expanding its regional conferences. In addition to the annual Texas conference, the AHA held a conference in Utah in 2023 and is planning conferences in Michigan and Virginia during 2024.

Grossman shared the progress of the Mapping the Landscape of Secondary US History Education initiative, which recently completed a substantial survey of teachers in nine states to learn what is being taught in US history classrooms. The AHA will publish a report with the Mapping initiative's findings in 2024.

Grossman spoke about the AHA's *Guidelines for Broadening the Definition of Historical Scholarship*, released in January 2023. The statement is an important acknowledgment that there

are many ways to be a historian, and peer review can be applied to scholarship not traditionally included in tenure and promotion processes, even if completed postpublication. These guidelines reaffirm that historians should be able to practice the discipline in different ways.

The AHA has expanded its advocacy efforts in two ways: by combatting divisive concepts legislation and by helping to revise state social studies standards. State legislatures have a long history of mandating what is taught in K–12 classrooms. Recently, however, legislation has begun to prohibit the teaching of certain subjects, which has caused a chilling effect in classrooms across the country. The AHA has vigorously opposed this legislation by writing letters to legislatures and sending emails encouraging members in the affected states to take action.

In 2023, the AHA engaged in 41 advocacy efforts in 11 states, as well as in Russia and Haiti. The Association has submitted testimony, written to legislators, encouraged members to write, and on occasion has received personalized responses from legislators. Grossman asked members to alert the AHA to any conflict along these lines in their community or department so that the AHA can determine how best to be helpful.

The AHA has begun sending op-eds to newspapers in state capitals and has received responses from state legislators expressing gratitude for these efforts. The AHA encourages members to write op-eds in their own communities. In June 2023, the AHA asked the Museum of the American Revolution to reconsider hosting a Moms for Liberty event. The AHA has also signed on to statements from other disciplines supporting academic freedom. Muir commended the AHA staff for its impressive work advocating for the discipline over the past year.

Conducting Business at the Business Meeting

Muir announced the resolution "In Defense of the Right to Learn," proposed by Historians for Peace and Democracy for consideration at the business meeting. In the interest of time to allow for discussion of the resolution, the division and committee reports originally scheduled for presentation would be made available online as part of the AHA annual report.

Muir explained the protocols and rules set by AHA Council for discussion and voting on the resolution. He summarized the debate procedures, noting that he had been authorized to determine whether a written ballot is appropriate or required for any given vote. If there were no objections, the votes would be indicated by a raise of hands. Muir said that after the resolution had been introduced, there would be a call for amendments first, which would be discussed and voted on separately and in order. The Council had designated the first two speakers on the basis of suggested amendments; others may line up at the microphones.

Introduction of the Resolution

Muir said that the Council appreciated the resolution's articulation of support for the work that the AHA had been doing, but it identified two clauses that called for amendments, which would be offered from the floor after HPAD's statement on behalf of its proposed resolution.

Ellen Schrecker (Yeshiva Univ.), speaking on behalf of HPAD, commended the AHA for its efforts combatting divisive concepts legislation and partisan threats to academic freedom, and said that the resolution encourages AHA members to support that work. She urged those present to also engage in collective action to preserve the freedom to teach and to learn.

Amendment #1

Muir called on Charles Zappia (San Diego Mesa Coll.), representing the AHA Council, to propose the first amendment to the resolution. Zappia said the proposed amendments were not intended to vitiate the resolution. He proposed to strike and update the following clauses in the resolution because they are imprecise:

- Whereas, said legislation mandates the distortion of scholarship about such central topics as slavery, the dispossession of Indigenous peoples, and LGBTQ people;
- Whereas, under pressure from partisan groups, a number of school boards across the
 country are forcing teachers to censor their treatment of these issues particular historical
 topics in their classes, and libraries are removing canonical books in literature and history
 from their shelves;

•

The motion to amend the resolution was made and seconded. Muir asked for discussion of the amendment. Van Gosse (Franklin & Marshall Coll.), an HPAD representative and supporter of the original resolution, said it was an excellent amendment and urged others to support the change. Muir called for a vote on the amendment. The amendment passed.

Amendment #2

Muir called on Anne Hyde (Univ. of Oklahoma), representing the AHA Council, to present the second amendment to the resolution. Hyde said the amendment offered a small shift in the tone of the resolution. Rather than calling on members to participate in activities that might put themselves in jeopardy with their employers, the proposed revision would shift the weight of action onto the AHA. She proposed the following changes:

- Therefore, the Association calls on its members to will continue to vigorously:
 - support AHA actions to uphold accuracy in history teaching;
 - organize on your campus intervene where appropriate against the when attacks on history and the work of historians arise;
 - defend academic freedom and job security for history teachers at every level;
 - write editorials and letters-to-the-editor defending teachers, librarians, and school board members; and
 - testify before legislative bodies and school boards about the right to learn.
- The Association welcomes support from its members for such activities.

She said this amendment would encourage support for AHA advocacy efforts, but not require it. Grossman added that the amendment reflects a recognition that many of the AHA's 11,000 members are in positions that are more vulnerable than others.

A motion to vote on the amendment was made and seconded. Speaking on behalf of the amendment, Kathleen Hilliard (Iowa State Univ.), representing the AHA Council, said that the amendment would allow the AHA to provide a safe and inclusive community for people who seek the AHA's assistance, giving them a space to be a part of the AHA without requiring them to put their livelihoods at risk.

Margaret Power (Illinois Inst. of Technology), representing HPAD, said she supported the amendment. She believed that the amendment did not change the basic sentiment of the original

resolution and thanked the AHA for having brought this issue to their attention. Several members discussed the language of the amendment. Muir read the second amendment and called for a vote. The amendment passed.

Amendment #3

John Holmes (Merritt Coll.) introduced an amendment to add the words "legislation mandates" to the following clause: "Whereas, said legislation mandates the distortion of scholarship about such central topics as slavery, the dispossession of Indigenous peoples, and LGBTQ people."

The motion was made and seconded. Muir called for discussion. Grossman said that no legislation other than in Florida mandates what people teach; in most cases, the state standards provide this direction. If the AHA is on record as saying "legislation mandates," the Association would appear misinformed. Muir called for a vote. The amendment failed.

Amendment #4

A member proposed an amendment to add organizing language into the final section of the resolution, which had been removed by a previous amendment. The member suggested changing "intervene where appropriate" to "intervene where appropriate and encourage members to organize against attacks on history and the work of historians." The motion was made and seconded. Muir called for a vote. The amendment passed.

Vote on Resolution as Amended

Muir called for a vote on the resolution as amended. The resolution passed. Muir said that the Council would consider the amended resolution for official adoption by the AHA.

Presentation of Plaque to Immediate Past President

Muir thanked immediate past president James Sweet (Univ. of Wisconsin–Madison) and presented a plaque in recognition of his efforts on behalf of the discipline and the Association.

Passing of the Gavel

Muir passed the gavel to AHA president-elect Thavolia Glymph (Duke Univ.) to adjourn the meeting and begin her term as AHA president.

Glymph adjourned the meeting at 6:30 p.m.

Council Decisions and Actions

At meetings on June 3 and 4; through email communications from January 19 to May 13 and June 8 to December 19; and at teleconference meetings held on March 13 and October 11 the Council of the American Historical Association took the following actions:

- Signed on to a <u>statement</u> by the American Anthropological Association, "Appointees to New College of Florida an Attack on Academic Integrity."
- Sent a <u>letter</u> to the US Department of State regarding the January 24 abduction of Professor Pierre Buteau, president of the Société Haïtienne d'Histoire, de Géographie et de Géologie, appealing "to do whatever is possible to help secure the safe release of Professor Buteau." Buteau was released by his captors on February 1, 2023.
- Appointed Joel Christenson to the 2024 Program Committee.
- Approved Emily Callaci (Univ. of Wisconsin–Madison) as a second Consulting Editor of the *American Historical Review's* "History Unclassified" feature.
- Signed on to a <u>statement</u> by the American Council of Learned Societies (ACLS), "ACLS Statement In Support of Academic Freedom and New College of Florida."
- Revised the periodization of the new prize in Middle East history (approved by Council in January 2023) by inserting "since the seventh century" into the prize description.
- Sent a <u>letter</u> to the US Department of State in support of Marc Fogel, a history teacher imprisoned in Russia.
- Signed onto a <u>statement</u> from the ACLS opposing Florida House Bill 999, "protest[ing] this proposed legislation and call[ing] on citizens to recognize the danger it poses to higher education in this country."
- Approved a <u>statement</u> on Florida House Bill 999, "express[ing] horror . . . at the assumptions that
 lie at the heart of this bill and its blatant and frontal attack on principles of academic freedom and
 shared governance central to higher education in the United States."
- Revised AHA Bylaw 4, pursuant to Article IV, Section 6(3)(a)(i) and (c)(i), removing the requirement that at least one member of the executive director review or search committees should be a "resident in the Washington, DC, area who is familiar with scholarly, advocacy, and higher education association communities in the city."
- Revised <u>AHA Bylaw 4</u>, pursuant to Article IV, Section 6(5) and (6), to reflect recent changes in the operational structure of the *American Historical Review* and clarifying the process for the appointments of Associate Review Editors and Consulting Editors for the journal.
- Approved <u>LIG Association Health Program</u> as a member benefit. The program will provide AHA members with the opportunity to purchase medical, dental, and other types of personal insurance.
- Sent a <u>letter</u> to San Francisco State University expressing concern regarding its "investigation" of Professor Maziar Behrooz for showing a drawing of the prophet Muhammad in his course on the history of the Islamic world between 500 and 1700.
- Approved a slate of nominations for eight AHR Board of Editor positions that will be expiring this summer and one new slot in public history: Crystal Moten (Obama Presidential Center Museum), Public History; Melani McAlister (George Washington Univ.), Modern US; Erika Edwards (Univ. of Texas, El Paso), Latin American & Caribbean/Atlantic World; Inger Leemans (Univ. of Amsterdam), Early Modern Europe and AHR History Lab; Kennetta Hammond Perry (Northwestern Univ.), Britain & Histories of Decolonization; Benjamin Talton (Howard Univ.), Modern Africa; Shailaja Paik (Univ. of Cincinnati), South Asia; Sherene Seikaly (Univ. of California, Santa Barbara), Middle East; and Bianca Premo (Florida International Univ.), Latin America. Members of the Board of Editors serve three-year terms (2023–26).
- Approved a <u>statement</u> opposing the exclusion of LGBTQ+ history in Florida.
- Approved the minutes of the January 2023 Council meetings.

- Approved the minutes of the March 2023 teleconference.
- Approved the interim minutes of the Council from January through May 2023.
- Approved the creation of two ad hoc committees: one on the impact of artificial intelligence (AI) on history education, and another on the impact of AI on research and publications.
- Appointed the following members to the 2025 Program Committee: Yingcong Dai (William Paterson Univ.); Christine Eubank (Bergen Community Coll.); Annie Polland (Tenement Museum); John T. R. Terry (Westminster School); and Baki Tezcan (Univ. of California, Davis).
- Appointed Mary Ann Irwin (California State Univ., East Bay) and Felicia Angeja Viator (San Francisco State Univ.) as co-chairs for the Local Arrangements Committee for the 2024 annual meeting.
- Approved the Finance Committee's recommendation to consolidate the remaining funds in the Oxford Portfolio funds with the AHA's main portfolio with TIAA Investments.
- Approved the FY 2024 budget.
- Approved a 3% increase for the rates of most membership categories.
- Approved increasing the rate of a life membership to \$4,000.
- Approved the nominees for the 2023 Awards for Scholarly Distinction (to be announced in October).
- Approved the nominee for the 2023 Tikkun Olam Prize (to be announced in October).
- Approved changes to the AHA's <u>Guidelines for First-Round Interviews</u> to clarify the AHA's position against the recording of interviews without permission.
- Approved the removal of all references to an outdated 2007 American Association of University Professors statement from the AHA's Guidelines for Academic Job Offers.
- Approved replacing all references to "thesis" with "dissertation" in the AHA's <u>Guidelines for</u>
 Advising the Doctoral Dissertation Process.
- Approved archiving the statement on <u>Tenure, Promotion, and the Publicly Engaged Academic Historian</u>, which was superseded by the <u>Guidelines for Broadening the Definition of Historical Scholarship</u>.
- Approved the creation of two ad hoc committees, one on peer review and the other on scholarly journal publishing.
- Sent a <u>letter</u> to the Museum of the American Revolution asking that the museum "reconsider its
 decision to rent event space to Moms for Liberty as part of that organization's Joyful Warriors
 National Summit."
- Signed on to the ACLS Statement on SCOTUS Ruling on Affirmative Action.
- Sent a <u>letter</u> to the president of New College of Florida expressing concern over the college's
 decision not to renew the contract of Erik Wallenberg, a visiting assistant professor of history.
- Appointed Antoine Borrut (Univ. of Maryland) as Associate Review Editor for the American
 Historical Review for a three-year term beginning August 1, 2023, through June 30, 2026, and
 approved the extension by one year the terms of current Associate Review Editors Monica Black
 (Univ. of Tennessee, Knoxville) and Brandon Byrd (Vanderbilt Univ.) through June 30, 2024.
- Approved a <u>statement</u> based on Jim Grossman's <u>Miami Herald op-ed</u> opposing new K–12 African American history standards in Florida for "promulgating a history curriculum that hides central elements of our nation's past."
- Approved the final seven members of the 2025 Program Committee: Saheed Aderinto (Florida International Univ.), James Ambuske (Roy Rosenzweig Center for History and New Media), Adriana Chira (Emory Univ.), Jelani Favors (North Carolina A&T State Univ.), Kendra Tara Field (Tufts Univ.) and Wendy Singer (Kenyon Coll.).
- Appointed Emily Conroy-Krutz (Michigan State Univ.), Ronald Po (London School of Economics), and Theodora Dragostinova (Ohio State Univ.) as Associate Review Editors for the *American Historical Review* for three-year terms from October 1, 2023, to June 30, 2026.
- Signed on to a <u>letter</u> from the American Philosophical Association and other scholarly societies urging leadership at State University of New York (SUNY) at Potsdam "to reconsider SUNY Potsdam's recently announced Financial Sustainability Plan."

- Approved the 2023 John Lewis Public Service Prize be awarded to Julieanna Richardson, founder and executive director of The HistoryMakers.
- Approved policies for retention or disposal of *American Historical Review* records from Indiana Univ. currently in AHA storage.
- Approved the Dan David Foundation's application to become an affiliate of the AHA.
- Approved the creation of a prize in historical podcasting with staff authorized to develop the details of the description with the donor.
- Approved Michael Les Benedict (Ohio State Univ.) as the recipient of the 2023 Troyer Steele Anderson Award.
- Appointed E. Taylor Atkins (Northern Illinois Univ.), Robin Chapdelaine (Stanford Univ.), Kwame Essien (Lehigh Univ.), Rochona Majumdar (Univ. of Chicago), Martin Shanguhyia (Syracuse Univ.), and Abigail Swingen (Texas Tech Univ.) as Associate Review Editors for the *American Historical* Review for terms beginning January 1, 2024, through June 30, 2026.
- Appointed Teresa Ann Barnes (Univ of Illinois at Urbana-Champaign) as Associate Review Editor for the *American Historical Review* beginning January 1, 2025, through June 30, 2027.

Officers' Reports

Professional Division Report

Research Division Report

Teaching Division Report

Professional Division Report

Anne Hyde, University of Oklahoma Vice President, Professional Division

Simon Finger (Coll. of New Jersey), Laura Hostetler (Univ. of Illinois at Chicago), and Tony Frazier (Pennsylvania State Univ.) served as the 2023 Professional Division, with me as vice president. Because I was new at the job, I depended on seasoned members of the division for good advice and ideas. Deputy director Dana Schaffer and program assistant Rachel Wheatley supported our work and my high learning curve with expertise and patience.

The division's principal responsibility is monitoring all areas of professional work within the discipline and developing advisory materials to assist historians at various stages of their careers. The division also addresses issues related to the training, employment, responsibilities, and working conditions of historians. Our work includes responding to an increasing number of legislative and institutional attacks on historians' employment conditions and expertise. With the help of AHA staff and other Council members, we have monitored unfolding situations in Ohio, Florida, Texas, Alabama, West Virginia, and North Carolina, among other states. AHA members who seek advice on the workplace and other aspects of academic life are also part of our purview. We are not an investigatory body and gave up handling plagiarism cases in 2003. When historians ask about such issues, we refer them to the AHA's *Statement on Standards of Professional Conduct* and guidelines produced by other scholarly organizations.

Outgoing vice president Rita Chin finished the important and timely task of shepherding a committee to broaden the definition of historical scholarship. They drafted, revised, and passed through Council new documents now appearing on the AHA website: *Guidelines for Broadening the Definition of Historical Scholarship*. These guidelines have gotten a lot of attention and many departments have used them to revise their own guidelines. Such progress, of course, raises new questions. We are considering how to assist departments and individual scholars in assessing and peer reviewing the broad range of historical work that people do.

To support contingent faculty and to see how the AHA's *Improving the Status of Non-Tenure-Track Faculty: Recommendations for History Departments* (2020) is working, council member Simon Finger suggested a survey. To gather data about what kinds of benefits (e.g., eligibility for institutional research grants, library acquisitions, stable email access, etc.) are available for contingent faculty, Simon Finger and Laura Hostetler developed two surveys: one for contingent faculty and one for department chairs. Attendees at the Department Chairs' Workshop this past July, as well as members of the Committees on Gender Equity and Minority Historians, helped to vet the surveys. After some focus groups look at the questions during the 2024 San Francisco meeting, AHA staff will administer the survey.

We also discussed, and made significant changes to, the AHA's *Guidelines for Academic Job Offers in History*. We're working on updates to *Best Practices on Spousal Hiring* (2017) and *Managing Merged Academic Departments* (2012).

Representing PD, Laura Hostetler and I joined the AHA staff in Chicago in July for a two-day workshop for department chairs, attended by 25 chairs. This wonderful and dedicated group made us optimistic about the discipline and the people in it. Thanks to president Edward Muir, we

have secured meeting space at Northwestern University for the July 2024 Chairs' Workshop, so we will gather near Chicago again.

The AHA has run webinars for department chairs since 2020. In 2022–23, AHA member Jennifer McNabb (Univ. of Northern Iowa) organized online sessions about managing departments in an era of scarcity, and in 2023–24 we asked Dana Rabin (Univ. of Illinois at Urbana-Champaign) to develop another webinar series. The topics this academic year include how to determine when an issue is a crisis, a discussion with chairs and directors of graduate studies about department culture in a postpandemic world, legal issues with an expert at the Social Sciences Research Council, and a final webinar on the role of history in general education.

In January, Simon Finger will complete his term on the Professional Division. On behalf of the entire Council, I would like to thank Simon for his thoughtful contributions over the past three years focused on supporting contingent faculty. Council Member At-Large, Sherri Sheu, also rotating off Council, provided consistent advice that made our policies better. I'd also like to acknowledge the AHA staff. Without their dedication and expertise, the Professional Division's work to serve the discipline would be impossible. Finally, I extend a warm welcome to new PD member, Kristin O'Brassill-Kulfan (Rutgers Univ.), who will begin her term on Council January.

Research Division Report

Ben Vinson III, Case Western Reserve University Vice President, Research Division

As part of the AHA's broader review of statements and guidelines, the Research Division recommended an update of *Best Practices for Accessible Publishing* (2016). To revise the AHA's *Statement on Peer Review for Historical Research and Statement on Scholarly Journal Publishing*, the Division recommended that ad hoc committees be established to survey the current landscapes of peer review and journal finance. These committees will be appointed and begin their work in 2024.

The Division held conversations about the implications of artificial intelligence, including large language models such as ChatGPT, for historical research and journal publishing. The Division will stay abreast of developments in this area and looks forward to the report of a soon-to-be appointed ad hoc committee on artificial intelligence as it intersects with historical research and publishing.

The American Historical Review has had another strong year and was recognized for "Excellence in Journal Design and Production" by the Association of University Presses at its annual Book, Jacket, and Journal Show. Over the past year, editor Mark Bradley and the AHA team have continued working to diversify the journal's advisory bodies. Accordingly, the Research Division approved Board of Editor (BOE) and Associate Review Editor (ARE) nominations. The AHR has further expanded the AREs to provide more coverage across fields and methodologies. In July, the AHA hired a reviews editor to oversee the reviewing system. The September issue launched the #AHRSyllabus, an ongoing project that brings teaching modules into the journal.

Perspectives on History has had an active year, with an online summer series on recipes in global history, thematic issues, and articles covering a range of historical, pedagogical, and professional topics. In 2023, The magazine launched a new project, Long Overdue, which publishes In Memoriam essays about historians of color whose passing the AHA did not previously mark. This is part of the AHA's broader Racist Histories initiative, designed to help the organization reckon with the AHA's role in disseminating and legitimating racist histories that worked their way into public culture.

The Research Division discussed the future of the AHA booklets program and identified potential topics for publication. The AHA is in the process of publishing a booklet tied to the History Gateways initiative on introductory history courses. AHA staff also have begun planning for the publication of a second edition of *Careers for History Majors*.

Teaching Division Report

Kathleen Hilliard, Iowa State University Vice President, Teaching Division

The Council's Teaching Division (TD) and the Teaching and Learning Department have had a busy and productive year. I have had the good fortune to work with manager of teaching and learning Brendan Gillis and Council members Katharina Matro, Karen Marrero, and Charles Zappia on a range of projects of pressing importance to history teaching in the United States.

Teaching History with Integrity

Advocacy Letters and Statements

During 2023, the AHA engaged in more than 30 specific instances of advocacy focused on historians and history education. These efforts included 12 letters, statements, and written testimonies expressing concern over a range of threats to honest history education in Florida, North Carolina, Ohio, South Dakota, Texas, and Virginia; signing on to nine statements from other professional organizations; and calling upon the Museum of the American Revolution to reconsider hosting a Moms for Liberty event in June 2023, in light of that group's embrace of measures designed to target and harass teachers.

Testimony to State Policymakers

The AHA offered testimony to state legislative committees and school boards expressing concern over divisive concepts bills and the revision of state social studies standards. Brendan Gillis testified at a meeting of the Virginia Board of Education, and the AHA submitted extensive written feedback during the public comment period for the history and social studies standards revision. Julia Brookins testified before the Texas Senate Subcommittee on Higher Education and Texas House Higher Education Committee regarding bills that threatened tenure and academic freedom in Texas colleges and universities. The AHA submitted testimony to the Ohio House Higher Education Committee in opposition to Senate Bill 83—a heavy-handed proposal that would undermine academic freedom and honest history in Ohio's colleges and universities—and to the Ohio House Primary and Secondary Education Committee expressing concern regarding the politicization of state social studies standards revision.

Outreach and Publishing on Advocacy Issues

AHA staff and Council Members have shared their advocacy work in a variety of presentations and publications:

- Beau Dickenson, Brendan Gillis, and Chris Jones, "Defending History: Educators Stand Up to Protect Virginia's Social Studies Standards," Social Education 87.6 (Nov/Dec 2023): 345–54.
- Brendan Gillis and Julia Brookins, <u>"Maintaining Standards: Recent AHA Contributions to the Fight for Honest History Education," Perspectives on History 61.5 (May 2023).</u>

- Brendan Gillis, <u>"The Uncertain Future of Social Studies in Virginia,"</u> Perspectives Daily, Feb. 9, 2023.
- Brendan Gillis gave presentations about the AHA's advocacy efforts at the Library of Congress Teaching with Primary Sources Consortium Meeting at the National Council for History Education Conference (Salt Lake City, March 2023); at the AHA conferences on introductory courses in Utah and Texas (October 2023); and at the North American Conference on British Studies (Baltimore, November 2023). He also co-led an advocacy workshop at the National Council for the Social Studies annual conference (Nashville, December 2023).
- Documentarian Ken Burns interviewed Council member Katharina Matro about inclusive teaching and the dangers of divisive concepts legislation in his web series, <u>Unum Chat.</u>
- Kathleen Hilliard interviewed Katharina Matro about her experiences learning challenging histories in Germany at the Utah Conference on Introductory Courses.

Engaging Curriculum Issues

AHA staff and TD members continued discussion of curricula and related materials from Hillsdale College, American Birthright, Citizens for Renewing America, and other groups, and discussed strategies for dealing with growing and well-funded private efforts to restrict honest teaching in US classrooms. AHA obtained a grant from the Henry Luce Foundation to support professional review of the privately funded American Birthright model standards and Hillsdale 1776 curriculum, and to expand the AHA's efforts to advise on state standard revisions.

Mapping the Landscape of Secondary US History Education

In 2022, AHA embarked on a two-year research project to assess K–12 US history curricula and standards across the United States. Based on assessment of published standards and interviews and surveys with administrators and educators, the resulting report will provide needed evidence-based context for emerging debates on history teaching in US classrooms. The staff of the Mapping project (Nick Kryczka, Whit Barringer, and Scot McFarlane) will brief the Council on the results of its research. Members of the research team have shared preliminary findings at the 2023 AHA annual meeting, the Illinois Council for the Social Studies, the Society for the Study of Curriculum History, the Newberry Library Teachers Consortium Seminar, the AHA's Texas and Utah Conferences on Introductory Courses, the National Council for the Social Studies, and the PEN America Freedom to Learn Consortium monthly meeting.

Conferences

Annual Texas Conference on Introductory History Courses (October 2023)

The AHA held its annual Texas Conference on Introductory History Courses at Baylor University in Waco. Organized by AHA staff members Julia Brookins and Rachel Wheatley, the conference brought together K–12, two-year, and four-year history instructors in productive discussion of introductory history courses.

Utah Conference on Introductory History Courses (October 2023)

Building on the Texas model, AHA held the Utah Conference on History Courses at Salt Lake Community College in October 2023. Organized by AHA member Daniel McInerney and AHA staff members Brendan Gillis and Rachel Wheatley, the conference focused on the theme "Building a Stronger K–16 Bridge" and featured robust discussion among history teachers from middle schools, high schools, and two-year and four-year colleges and universities.

AHA Online Teacher Institute in World History (July 2023)

Continuing its effort to provide resources to K–12 teachers, AHA held a one-week Online Teacher Institute in World History in July 2023. Sponsored by OER Project, the institute focused interactive learning sessions on the question "Is democracy in crisis?" and provided content knowledge, suggested primary sources, and offered ideas for lesson plans for 40 teachers from across the United States and the Bahamas.

Annual Meetings

The 2023 annual meeting in Philadelphia featured an impressive array of teaching and learning panels and workshops, including the second annual panel on the "State of the Field for Busy Teachers," a K–12 Educators' Workshop led by Lee Ann Potter (Library of Congress), and "Teaching Things," a material culture workshop led by AHA research and publications director Sarah Weicksel. The 2024 meeting will feature nearly 90 teaching and learning events, including a "State of the Field" panel focused on Pacific Rim history and a range of topics on pedagogy, curriculum, and advocacy.

Looking Ahead

Given the success of the Utah and Texas conferences, AHA is planning to expand its regional pedagogy-focused conference offerings. Brendan Gillis and Julia Brookins are in initial discussions with potential partners in Michigan and Virginia. The teaching and learning department also plans to convene another online teacher institute in summer 2024.

History Gateways

The History Gateways project is scheduled to conclude in June 2024. Participating faculty have produced a series of case studies and reflective essays for inclusion in a booklet, slated for publication in early 2024. This short volume will feature an introductory essay co-authored by Kenneth Pomeranz and Anne Hyde, as well as analysis of project data from AHA staff Julia Brookins and Claire Vanderwood. The AHA continues to build on insights developed in and through its Gateways work. Daniel McInerny and Gateways participants have participated in panels focused on "Building an Equity Bridge" via the introductory History course at the annual meetings of the National Council on the Social Studies, the National Council of History Education, and at the AHA's Utah Conference on Introductory History Courses.

AHA Learn

AHA Learn, an online series dedicated to pedagogy and teaching, launched in October 2023 with an interactive webinar introducing the *American Historical Review*'s new pedagogy section, #AHRSyllabus. A second event in November highlighted the 10-year anniversary of the C3 Social Studies Framework, featuring speakers from AHA and the National Council on the Social Studies. In parallel, the AHA's History Behind the Headlines online series brought together scholars and teachers in December to discuss approaches to teaching Israel-Palestine in both K–12 and undergraduate classrooms.

#AHRSyllabus

Building on ideas put forward by Council member Katharina Matro and former vice president Laura McEnaney, TD worked with *AHR* editor Mark Bradley to develop #AHRSyllabus, the journal's first section dedicated to issues of teaching and pedagogy. The project launched in the September 2023 issue of *AHR*, and the journal will feature pedagogy modules in every issue going forward. AHA Learn offered a sneak peek at upcoming modules in the first episode of its web series. *History in Focus* dedicated its September 2023 podcast to the launch and, in December, featured module creator Tore Olsson.

2021 Survey of Graduate Education

Members of the Teaching and Professional Divisions met to discuss data gathered via the AHA's 2021 Survey of Graduate Education. Sent to both graduate students and faculty, the results from this survey run over 1,200 pages and offer a wealth of information regarding student and faculty expectations of graduate education and the realities they face. Council members worked with Brendan Gillis to identify themes and questions to address in future AHA publications, conferences, and blog posts.

Committee on AI and History Education

At its June meeting, the AHA Council approved the creation of an ad hoc committee on artificial intelligence (AI) in history education. In November, president Edward Muir appointed incoming Council member Jennifer Baniewicz (Amos Alonzo Stagg High School, Chicago Public Schools), Doron Ben-Atar (Fordham Univ.), Theresa Case (University of Houston –Downtown), Adam Clulow (Univ. of Texas at Austin), Sonia Hernández (Texas A&M Univ.), Tamara Shreiner (Grand Valley State Univ.), Kelly Schrum (George Mason Univ.), and Lee Vinsel (Virginia Tech) for a term of two years, charging the committee with exploring and reporting on the implications of machine learning and various artificial intelligence tools for the work of history educators.

Resources and Ongoing Discussions

- The Teaching and Learning Department revised and reinvigorated the History Policy and Education Program in conjunction with AHA's relaunch of its Congressional Briefings program.
- TD and AHA staff members initiated a review of the popular *Careers for History Majors* booklet and discussed possible revisions.
- TD discussed ideas for an ongoing Teaching and Learning newsletter.

- The Teaching and Learning Department developed a series of six discussion guides to accompany video recordings of events in the AHA-PEN America Flashpoints series.
- Nick Kryczka, Whit Barringer, and Scot McFarlane published "No Such Thing as a Bad Question? Inquiry-Based Learning in the History Classroom," Perspectives in History 61.6 (September 2023).

American Historical Review Report

AHR Editor's Report

Mark Philip Bradley, University of Chicago

Summary

2023 brought continuing efforts to introduce new forms of diverse content and historical genres into the *American Historical Review* (*AHR*), along with deepening our reviewing protocols, further strengthening our DC- based editorial operations, and better regularizing our production processes. Among the highlights:

- We published a rich set of 21 field-shaping articles from a diverse range of geographical and chronological fields. Four AHR articles won major prizes in their respective fields.
- More than 60 scholars and practitioners contributed their work to the History Lab in what has become a vibrant space for introducing novel approaches to historical questions and methods since its establishment last year.
- We launched the #AHRSyllabus project, marking the first time that teaching and pedagogy has had a major place in the journal.
- We implemented a new set of guidelines for digital media submissions to the journal.
- The AHR's first digital-only special issue on histories of resilience is almost complete, and we are moving forward with plans for several future special issues.
- We are in the second phase of building out the new structures that guide reviewing in the AHR with the goal of better balancing the geographies and time periods of scholarship we review and expanding reviews beyond the historical monograph.
- We continue to experiment with efforts to encourage authors to submit work to the
 journal in underrepresented fields, and to raise the profile of new journal initiatives. In
 2023, these included a heightened presence for the AHR at the annual meeting, including
 a drop-in session for potential authors to meet with the Board of Editors (BOE) and our
 editorial staff; a set of campus visits I have undertaken to the home departments of some
 of our BOE members; and greater engagement with the discipline through social media.
- *History in Focus*, the *AHR*'s podcast, has recently passed 10,000 total streams since it began in 2022.
- The redesign of the journal was honored with a prestigious design award from the Association of University Presses.

What follows is a more granular accounting of the past year at the AHR.

Articles. We published a marvelous set of 21 articles in 2023 that engage with some of the most exciting methods and topics in the discipline and reflect a range of traditionally underrepresented geographical fields in the journal. Articles explored histories of capitalism, the law, humanitarianism, religion, thought and culture, borderlands, refugees, international organization, political economy, slavery and abolition, Indigeneity, arms and war, the Cold War, international organizations, medicine, disability, race, civil rights, gender, and sexuality. Articles were distributed geographically in these ways (some have content that crossed multiple geographies): Middle East (2), East Asia (3), Latin America (3), Southeast Asia, South Asia, early United States, former Soviet Union, Africa (2), early United States (1), modern United States (2), early modern Europe (4), Eastern Europe, modern Western Europe (3), transnational (10). A full list of 2024 articles can be found in Appendix 1. Four AHR articles won major prizes in 2023 (see Appendix 2). University affiliations for authors of 2023 AHR articles include Northeastern, Southern Methodist,

Vanderbilt, Penn, Oxford, British Columbia, Haifa, Yale, Sarah Lawrence, Dalhousie, Toronto, Lisboa, Northern Arizona, University of California, Berkeley, Freie Universität in Berlin, Stanford, Princeton, University of California, Santa Barbara, University of Florida, and Texas Tech. The academic rank for authors of 2023 *AHR* articles is as follows: postdoctoral fellows (5), assistant professors (4), associate professors (9); full professors (3).

History Lab. The AHR History Lab published a diverse range of collaborative projects and forums in 2023, including on writing international and transnational history; the methodologies of research on historical smell; art as historical method; rethinking historical agency; decolonizing monuments and streetscapes; interwar deglobalization; and the challenges posed to historical practice by artificial intelligence. The Lab also partnered with the podcast Sexing History to co-produce a podcast episode on abortion history. Lab content took both print and digital forms, and in several cases involved video essays and discussions to support more traditional textual interventions. More than 60 scholars and practitioners contributed their work to the Lab in 2023, including academic historians, public historians, curators, art historians, digital historians, computer scientists, chemists, and community-based historians. The contributors come from an exceptionally diverse group of institutions in the United States and internationally. For some ongoing Lab projects, we have built institutional partnerships with organizations including the Smithsonian, the National Gallery Singapore, the Jefferson Scholars Foundation, the Denver Art Museum, and the National Archives and Records Administration. Looking toward 2024, we anticipate publishing Lab projects on new histories of poverty, graphic histories, the making of an exhibition on the history of New York City, the research challenges of digital newspapers, contemporary Indigenous art and history, and a transnational digital history of the Spanish-American-Cuban War of 1898. Along with commissioned work, we are now actively soliciting new proposals for Lab projects.

History Unclassified. Now a part of the History Lab, in 2023 History Unclassified featured writings in in its trademark public-facing style on environmental history, Middle Eastern history, contemporary African art and history, archival research and teaching, and the history of photography. In consultation with Kate Brown (MIT), who founded and created HU, we appointed Emily Callaci (University of Wisconsin –Madison) as a second consulting editor this year. Emily's scholarship in African history nicely complements the focus of Kate's research, and the three of us hope this will result in more HU submissions from a broader geographical range of historians.

#AHRSyllabus Project. The September issue marked the launch of the #AHRSyllabus. This collaborative effort is designed to help teachers and students look "under the hood" at how historians in the early 21st century do the work of history. Each contribution to the syllabus features a practical hands-on teaching module that foregrounds innovative uses of historical methods in the classroom. All #AHRSyllabus modules are freely available on the AHA's website to encourage wide classroom adoption. Modules generally include a framing essay and a detailed lesson plan with short videos and guides to additional resources that let teachers easily take these new approaches into their classroom. The AHA's Teaching Division has been an essential partner as we developed this project. I am particularly grateful to Kathleen Hilliard and Laura McEnaney, the current and immediate past vice presidents of the Division, respectively, for their support and insights.

For the inaugural module of the #AHRSyllabus in September, we invited the interdisciplinary historical smells team Odeuropa to introduce techniques for teaching sensory history in the

classroom. We introduced the project to teachers through a social media campaign and an October 2023 webinar organized by AHA manager of teaching and learning Brendan Gillis. The December AHR featured modules on using historical gaming to teach women's suffrage and on making historical podcasts. We have commissioned more than a dozen #AHRSyllabus modules, including ones that focus on teaching with material culture, teaching graphic histories, innovative approaches to teaching historiography, understanding the making of state historical standards, and digital learning. We anticipate publishing one or two modules in each issue of the AHR going forward. Just as we do for the History Lab, we are both commissioning and soliciting proposals for #AHRSyllabus modules.

AHR Special Issues. We have taken forward the AHR's new digital-only special issue initiative this year in significant ways. These special issues are intended as a platform for advancing innovative themes, approaches and methods to the past that can contribute to reshaping contemporary historical practice. We also see the special issue as another potential pathway to engage with scholars who have not previously seen the AHR as a place for their work. Our first special issue on histories of resilience is slated for publication in late fall 2024. It will combine traditional and digital media articles by individuals and collaborative teams of scholars working on projects that focus on African, Caribbean, Asian, European, Indigenous, and North American histories of resilience in the early modern and modern periods. BOE members Shelly Chan, Yoav Di-Capua, Cymone Fourshey, Joshua Reid, and Wendy Warren have served as the editors of this special issue, overseeing the call for proposals, peer review, and developmental editing for the issue. I am grateful to them for their hard work on this issue, creatively modeling the kinds of inventive approaches future special issues can take.

A call for the second *AHR* special issue, "<u>Mistakes I Have Made</u>", is out now. *History Unclassified* contributing editors Kate Brown and Emily Callaci are co-editing this issue. In their call, they note that historians are all taught to avoid acknowledgment of the mistakes we make in our practice. For this special issue, they ask potential contributors to reflect on their missteps and how they reveal insights into contemporary historical practices. We are working to develop themes for future special issues, including digital public history, the ancient and medieval worlds, and what we are calling the "*AHR* Dinner Party" on the history of food.

In addition to these special issues, we plan to devote an issue to the US semiquincentennial in 2026. With a working title of "76 Objects," this project will center material culture and public history in the journal and include a digital exhibition component. Led by research and publications director Sarah Weicksel, the project will engage a diverse range of museums and historical sites across the country and the globe to interpret objects that tell the history of 1776 from early America and beyond.

New Digital Media Submission Guidelines. We launched a new set of guidelines for the submission of digital media scholarship to the *AHR* in December. The journal has episodically published digital history scholarship in the past, but these guidelines mark the first time we have established protocols for regularly inviting the work of digital historians into the *AHR*. We hope to encourage a variety of digital submissions to the journal, including short- form documentaries, podcasts, graphic articles, and visualization-based argumentation along with big data projects that draw on interactive embeds to present critical dimensions of their arguments. BOE member Kalani Craig led the effort to develop guidelines that balance the production needs of contemporary historians working across a variety of media and project types while maintaining an appropriate

peer- review process. The submission guidelines are also aligned with the <u>Guidelines for Broadening the Definition of Historical Scholarship</u> adopted by the AHA Council last January, a sweeping document that offers evaluative criteria for historical work beyond more traditional monographs and articles. The AHR's digital media submission guidelines can be found here.

Peer Review of Articles. I am beginning a conversation with the BOE on AHR peer review practices. Our existing system is elaborate and the time from submission to eventual acceptance and publication can be very long (up to two years). In my conversations with early career scholars about submitting their work to the AHR, what comes up most often as a barrier is that very long timetable. We are also in a new structural moment in the academy around issues of academic service, one that sometimes complicates our process of securing reviewers and often increases the turnaround time for peer review. At the 2024 annual meeting in San Francisco, the BOE and I will explore the question: "how much peer review is enough to maintain the rigor, quality, and creativity of the flagship journal in the field?" We may come out of those conversations with a sense that we should stick where we are now on how we conduct peer review, or we might decide we want to move to a more compact process. Whatever direction we take, it is vital to make our peer review process as legible and transparent as possible to the discipline.

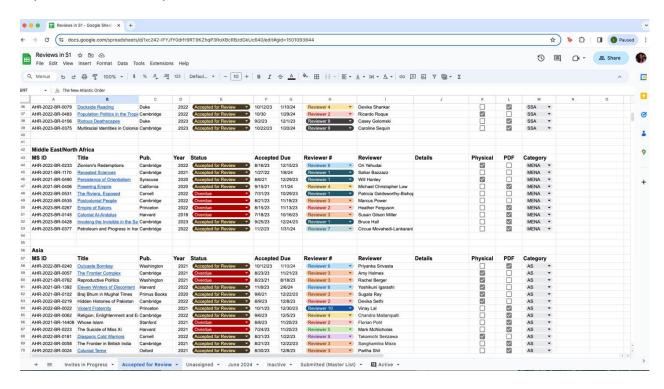
AHR Reviews. We continue to build out an expansive network of Associate Review Editors (ARE) who are helping us to increase our reviews in underrepresented fields and chronologies and to begin to review works of historical scholarship beyond the monograph. Four new AREs began three-year terms this fall with responsibilities for medieval, 19th-century US, Russian and Eastern Europe, and modern transnational history, respectively: Antoine Borrut (Univ. of Maryland), Emily Conroy-Krutz (Michigan State Univ.), Theodora Dragostinova (Ohio State Univ.) and Ronald Po (London School of Economics). At this writing, nominations for new ARE appointments to cover African, South Asian, early modern European, and East Asian histories are before Council. When these appointments are made, we will be well positioned to achieve a breadth and balance in the reviews section of the journal that more fully reflects scholarship across all fields. Smaller changes toward that goal will be evident to readers by the June 2024 issue, with much more noticeable changes anticipated by the September 2024 and December 2024 issues. Ideally, we will publish 600 reviews a year going forward when the new system is fully operational.

In 2023, we continued to implement our new reviewing system, in which AREs directly select works for review and reviewers. AREs are given target numbers for books and other forms of historical scholarship they will recommend for review each year. These numbers are set, in part, by contractual space constraints but also with an eye toward increasing reviews in underrepresented fields. AREs also suggest pick lists of reviewers. The *AHR* staff in DC facilitates getting publisher catalogs to AREs and lists of books and potential reviews from AREs, sends invitations and materials to reviewers, and handles all aspects of production.

Presses have increasingly moved to making only ebooks available for reviewers. I had anticipated significant reviewer pushback about ebooks but in fact our initial tracking of this shift suggests no difference in the acceptance rate for review of digital and physical copies.

AHR's new reviewing efforts received a significant boost with the hire of our fabulous new reviews editor, Lauren Brand, who began overseeing the AHR's massive reviewing operation in July. We are now tracking reviews data using Google Sheets, which gives us reliable, real-time information about how many reviews are in process in each category, how many invitations it takes to get a

reviewer to accept, the time between acceptance and submission, and other key data points that are essential in managing thehundreds of works making their way through our system. Even world- class spreadsheet creators will react with shock and awe to Lauren's beautifully crafted sheets (see example below) that capture the multiple complexities of *AHR* reviewing protocols in easy-to-understand ways.



To appreciate the complexities of *AHR*'s reviewing protocols, we reviewed 425 books over the journal's four issues in 2023. On average, we send four invitations for each review, and in some fields considerably more, before acceptance. The average time between acceptance and submission of a review is approximately five months, although our data also shows very high variability across all review categories (for example, some reviews were submitted in as little as two weeks after acceptance, while others were submitted more than two years after acceptance). About 25% of the reviews we commission do not make it to final publication. The most common reason is that the reviewer fails to submit, but others include a failure to sign the publication license, failure to review proofs, rejection of a submitted review, or the fact that no one agreed to review the book in the first place.

Featured Reviews. We continue to implement our new approach to featured reviews. Rather than the longer single book reviews that have been the pattern in the past, we are now commissioning cluster reviews of three to five works for extended review that help *AHR* readers better understand new themes and methods in fields across time and space. We have also introduced an "Authors in Conversation" feature, in which two authors review one another's books on similar topics. We commissioned two major clusters of feature reviews in 2023, one of which focuses on retrospective reviews of works by 10 Black historians that were not reviewed in the *AHR* at the time of their publication, and the other on reviewing more than 30 works of recent historical fiction. Those two clusters of feature reviews will begin to appear in 2024 .

The retrospective reviews of works by Black scholars are part of the *AHR*'s participation in the broader Racist Histories and the American Historical Association initiative to document and

reckon with its role in the dissemination and legitimation of racist historical scholarship that has had a deep and lasting influence on public culture. Understanding the complicity of the *AHR* in these processes is a critical element of this project. We will continue to develop content for the journal that reflects on the impact of those erasures and the impoverishment of historical scholarship they produced.

AHR Podcast. History in Focus, the AHR's podcast, produced 10 new episodes this year. The podcast, under the always imaginative direction of contributing editor Daniel Story (Univ. of California, Santa Cruz), offers a combination of interviews and immersive storytelling. Along with interviews with authors of AHR articles, <u>History in Focus</u> included episodes in 2023 on the AHR-sponsored smell walk at the Philadelphia annual meeting; the History in Focus and History Lab collaboration with the Sexing History podcast to co-produce a podcast on Texas abortion history; a conversation with the creators of the initial #AHRSyllabus modules; and discussions with the leaders of Lab forums on AI, historical agency, transnational history and monuments, and public history.

This year *History in Focus* passed 10,000 total streams since it began in 2022. *The Kitchen Sisters Present*, a podcast by Peabody Award—winning radio producers Davia Nelson and Nikki Silva who have mentored Daniel in his work on *History in Focus*, featured our 2022 podcast episode titled "*Black Reconstruction*." Nelson and Silva have expressed interest in reairing our recent episode "Monuments and Public History." *History in Focus* is currently collaborating with the Kenya- based African history podcast *AfriWetu*. We are co-producing several episodes anticipated for release in 2024. This year we brought on Indiana University, Bloomington graduate assistants Matt Hermane and Conor Howard as co-producers of *History in Focus*, and each has made valuable contributions to many episodes through interviewing, editing, and tracking down archival audio. This marks Daniel Story's seventh year heading up *AHR* podcast ventures, first with *AHR Interview* (2017–21) and now *History in Focus* (2022–present). We are very fortunate to have Daniel in this role, and I am grateful for his remarkable work.

Editorial Staff. Managing editor Sarah Muncy and deputy managing editor Alana Venable keep the multiple moving parts of the journal moving forward in splendid ways at our editorial office in Washington, DC. Because of the pandemic and the AHR's move from Bloomington to DC, Sarah inherited a journal whose production schedule had become significantly delayed with issues sometimes appearing months after their formal publication date. Getting that realigned was necessarily an incremental process, but Sarah and Alana have done it! December 2023 was published online in December and should be in subscriber mailboxes later in the month. Sarah has also worked to improve coordination and timing around production and licensing with KGL, OUP's India-based production team for the AHR. Sarah and Alana developed a set of templates for #AHRSyllabus modules that will aid contributors at the content development stage and help consolidate the design process. Sarah also collaborated with the AHA's senior managing editor to write an AHA style guide this year. Alana has played a central role in pushing out journal content on social media and overseeing new targeted marketing efforts to subscribers and other AHA stakeholders. Both Sarah and Alana offer support to Lauren on the commissioning and productions of reviews. Hannah Malcolm, our senior editorial assistant, oversees the articles submission process and has helped to significantly streamline the operation of ScholarOne, the AHR's editorial content management system.

Editors as part of a larger effort to increase the diversity of scholarship from underrepresented fields appearing the journal. In 2021, the Council approved my request to add five new positions to the BOE. To date we have appointed new BOE members who cover fields in early African history, digital history, public history, and Southeast Asian history. The BOE does extraordinary work for the journal, and I am deeply grateful to them for it. BOE members are deeply involved in the AHR's article submission process, serving as the first set of reviewers for promising article submissions, and offering suggestions for peer reviewers. They are also individually involved in a variety of special projects for the journal around our efforts to diversify the scholarship published in the AHR. In 2023, we appointed these new members of the BOE: Erika Edwards (Univ. of Texas at El Paso), Emily Greble (Vanderbilt Univ.), Inger Leemans (Royal Netherlands Academy of Arts and Sciences), Melani McAlister (George Washington Univ.), Crystal Moten (Obama Presidential Center Museum), Shalaija Park (Univ. of Cincinnati), Kennetta Hammond Perry (Northwestern Univ.), Bianca Premo (Florida International Univ.), Sherene Seikaly (Univ. of California, Santa Barbara) and Benjamin Talton (Howard Univ.). One of the greatest joys of editing the AHR is the opportunity to work with the wonderfully creative, supportive, and hardworking colleagues who make up our BOE.

AHR on the Road. I am doing a series of visits in 2023–24 to the home institutions of BOE members. These campus visits are structured in a way that allows me to meet in smaller groups and individually with faculty and graduate students—to learn more about their work and concerns around scholarly publishing, and to make presentations to the entire department about new initiatives at the journal. I did three of these visits in the fall, to Vanderbilt (hosted by Emily Greble), Cornell (hosted by Eric Tagliacozzo) and Florida International University (hosted by Bianca Premo). I learned much about the place of the AHR in our current disciplinary ecosystem from the questions faculty and doctoral students posed to me during these visits. My sense from my BOE hosts is that the visits were also helpful for their colleagues. I plan to do three more visits in the spring of 2024, including at Howard University and University of California, Santa Barbara. I want to thank the Division of the Social Sciences at the University of Chicago for supporting my travel for these visits and my hosts for their gracious local arrangements.

AHR at the Annual Meeting. Over the last two years, we have intensified the presence of the AHR at the AHA annual meeting by organizing panels that either help launch new journal initiatives or incubate new projects for the History Lab. At the 2023 annual meeting in Philadelphia, the AHR hosted two panels on the Lab's historical smells project, including a walking tour of Philadelphia's historical smellscape, and a session that engaged with teachers on the development of the #AHRSyllabus. For the 2024 annual meeting in San Francisco, we have organized a panel on the AHR's first special issue on histories of resilience; a hands-on session introducing several #AHRSyllabus modules; and two roundtables designed to advance new Lab projects, one on digital history and community scholarship and the other on methodologies in Indigenous history. We are for the first time hosting a drop-in session in San Francisco for conference attendees to discuss ideas for articles and Lab projects with the AHR staff and Board of Editors.

Reader Survey. In my report last year, I said that we anticipated undertaking a survey of *AHR* readers in 2023. We had a lot on our plates in 2023 and were unable to do so but hope to return to that project in 2024. It has been more than a decade since a reader survey was last undertaken. We are keen to get a more granular sense of reader response to the redesign of the journal, the *AHR* History Lab, and #AHRSyllabus, as well as the kinds of future content readers would like to see in the journal. We also hope to use the survey to advance our planning for the move toward

an all-digital *AHR*. We will be working with colleagues with experience in research design as we put together the reader survey in 2024.

Along with those I have already thanked in this report, I want to convey my appreciation for the critical contributions to the journal by a number of other individuals. My deep thanks to the IU students serving as graduate assistants in 2023-24: Linda Garcia, Matthew Hermane, Conor Howard, and senior editorial assistant Hannah Malcolm. Linda, Matthew, and Conor have supported the journal in a variety of ways, including help with the #AHRSyllabus and *History in Focus*, as well as special projects for the AHA's other scholarly publishing projects. Hannah brilliantly supports my work with article submissions. It would be impossible to do my job without her thoughtful and tireless assistance. I am also very fortunate to be supported by Syrus Jin, the Chicago doctoral student who serves as assistant to the editor and who meets every challenge we give him with grace, ease, creativity, and rigor. I am grateful to the Division of the Social Sciences at the University of Chicago and its financial support for his position.

I am fortunate to work with the wonderful AHA staff. Jim Grossman and Sarah Weicksel continually offer me invaluable and wise guidance and support. I am grateful to Dana Schaffer, Alexandra Levy, Laura Ansley, Leland Grigoli, Liz Townsend, Debbie Doyle, Hope Shannon, and Lizzy Meggyesy for the work they have done on behalf of the journal this year. I appreciate the invaluable guidance Brendan Gillis, Nicolas Kryczka, and Julia Brookins have provided around the #AHRSyllabus and other *AHR* teaching projects. I also want to thank the members of the Research Division, Teaching Division, and the Council for the sustained support they provided this year for the journal.

It is a great honor to serve as the editor of the *American Historical Review* and to work with such remarkable colleagues.

Appendixes

1
AHR Articles and History Lab Content, Volume 128

2
AHR Article and Other Prizes 2023

3
AHR Covers, Volume 128

4
AHR Board of Editors, 2023–24

5
AHR Associate Review Editors, 2023–24

6
AHR Editorial Staff

Appendix 1 AHR Articles and History Lab Content, Volume 128

Volume 128, Issue 1, March 2023 PRESIDENTIAL ADDRESS

Slave Trading as a Corporate Criminal Conspiracy, from the Calabar Massacre to BLM, 1767–2022 James H. Sweet

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 1–30, https://doi.org/10.1093/ahr/rhad139

ARTICLES

A Holocaust Paragon of Virtue's Rise to Fame: The Transnational Commemoration of the Japanese Diplomat Sugihara Chiune and Its Divergent National Motives
Rotem Kowner

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 31–63, https://doi.org/10.1093/ahr/rhad035

"Tunisian Islam," Women's Rights, and the Limits of French Empire in Twentieth-Century North Africa Julian Weideman

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 64–88, https://doi.org/10.1093/ahr/rhad085

Liberty, Equality, Slavery : Debating the Slave Trade in Revolutionary France Lauren R Clay

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 89–119, https://doi.org/10.1093/ahr/rhad088

Everyday Economic Justice: Mediating Small Claims in Mexico City, 1813–1863

Louise E. Walker

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 120–143, https://doi.org/10.1093/ahr/rhad090

Becoming Elizabeth: The Transformation of a Bihari Mughal into an English Lady, 1758–1822 Megan Eaton Robb

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 144–176, https://doi.org/10.1093/ahr/rhad008

When Hay Was King: Energy History and Economic Nationalism in the Nineteenth-Century United States Ariel Ron

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 177–213, https://doi.org/10.1093/ahr/rhad009

Writing to Undo: Protestation as a Mode of Early Modern Resistance Giora Sternberg

The American Historical Review, Volume 128, Issue 1, March 2023, Pages 214–248, https://doi.org/10.1093/ahr/rhad089

AHR HISTORY LAB

On Transnational and International History

Paul Thomas Chamberlin, Kaysha Corinealdi, Cindy Ewing, Hussein Fancy, Arunabh Ghosh, Rebecca Herman, Raevin Jimenez, Maria John, Laleh Khalili, Julia Stephens, Erik R. Scott and Quinn Slobodian *The American Historical Review*, Volume 128, Issue 1, March 2023, Pages 255–332, https://doi.org/10.1093/ahr/rhad138

SMELLS IN HISTORY

More than the Name of the Rose: How to Make Computers Read, See, and Organize Smells Marieke van Erp, William Tullett, Vincent Christlein, Thibault Ehrhart, Ali Hürriyetoğlu, Inger Leemans, Pasquale Lisena, Stefano Menini, Daniel Schwabe, Sara Tonelli, Raphaël Troncy and Mathias Zinnen *The American Historical Review*, Volume 128, Issue 1, March 2023, Pages 335–369, https://doi.org/10.1093/ahr/rhad141

HISTORY UNCLASSIFIED

Agnotology in Palestine/Israel: Tantura and the Teddy Katz Affair Twenty Years On Basma Fahoum and Arie M. Dubnov *The American Historical Review*, Volume 128, Issue 1, March 2023, Pages 371–383, https://doi.org/10.1093/ahr/rhad050

Frustration, Joy, and Shards of Fact: A Tale of Two I-Search Papers
Mary Klann
The American Historical Review, Volume 128, Issue 1, March 2023, Pages 385–394, https://doi.org/10.1093/ahr/rhad140

Volume 128, Issue 2, June 2023 ARTICLES

Oysterman and Refugee: Hong Kong and China Between the Tides, 1949–1997 Denise Y. Ho

The American Historical Review, Volume 128, Issue 2, June 2023, Pages 561–587, https://doi.org/10.1093/ahr/rhad220

CEPAL, the "International Monetary Fund of the Left"? The Tale of Two Global Institutions Margarita Fajardo

The American Historical Review, Volume 128, Issue 2, June 2023, Pages 588–615, https://doi.org/10.1093/ahr/rhad226

How Averages Became Normal John E Crowley

The American Historical Review, Volume 128, Issue 2, June 2023, Pages 616–647, https://doi.org/10.1093/ahr/rhad185

"Improper and Almost Rebellious Conduct": Enslaved People's Legal Politics and Abolition in the British Empire

Max Mishler

The American Historical Review, Volume 128, Issue 2, June 2023, Pages 648–684, https://doi.org/10.1093/ahr/rhad228

AHR HISTORY LAB

Sex with the Sound On

Gillian Frank, Saniya Lee Ghanoui and Laruen Jae Gutterman *The American Historical Review*, Volume 128, Issue 2, June 2023, Pages 691–701, https://doi.org/10.1093/ahr/rhad229

A World of Contradictions: Globalization and Deglobalization in Interwar Europe Tara Zahra, Peter Becker, Kate Brown, Zachary Doleshal, Jamie Martin, Malgorzata Mazurek, David Petruccelli, Máté Rigó and Carolyn D. Taratko

The American Historical Review, Volume 128, Issue 2, June 2023, Pages 703–881, https://doi.org/10.1093/ahr/rhad231

The Agency Dilemma: A Forum

Anna Yu Krylova, William Sewell, Judith Walkowitz, Geoff Eley, Angela Zimmerman and Vivien Tejada *The American Historical Review*, Volume 128, Issue 2, June 2023, Pages 883–937, https://doi.org/10.1093/ahr/rhad230

HISTORY UNCLASSIFIED

Incident at Antelope Springs

Lucas Bessire

The American Historical Review, Volume 128, Issue 2, June 2023, Pages 938–948, https://doi.org/10.1093/ahr/rhad184

Volume 128, Issue 3, September 2023 ARTICLES

Prolegomena to Any Future Indigenous History of the Ancient World Jeremy LaBuff

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1075–1104, https://doi.org/10.1093/ahr/rhad239

Excoriating Stalin, Criticizing Mao: Entangled Reevaluations of the Past in the 1950s Soviet Union and 1970s/80s China

Martin Wagner

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1105–1143, https://doi.org/10.1093/ahr/rhad238

The Arms Trade and American Revolutions
Brian DeLay

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1144–1181, https://doi.org/10.1093/ahr/rhad241

Empowering African Girls? Capitalism, Poverty, and Silencing in the Writing of History Sarah Bellows-Blakely

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1182–1210, https://doi.org/10.1093/ahr/rhad370

Escaping Empire: Philippine Mountains and Indigenous Histories of Resistance Stephanie Mawson

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1211–1243, https://doi.org/10.1093/ahr/rhad298

AHR HISTORY LAB #AHR SYLLABUS

Knowing by Sensing: How to Teach the History of Smell

Inger Leemans, William Tullett, Caro Verbeek, Sofia Collette Ehrich, Kate McLean, Cecilia Bembibre and Victoria-Anne Michel

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1251–1264, https://doi.org/10.1093/ahr/rhad359

ENGAGED HISTORY

Mismonumentalizing and Decolonizing: Public History as History for the Public Durba Ghosh

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1267–1274, https://doi.org/10.1093/ahr/rhad355

Masking Statues, Unmasking Policies: "Decolonizing" the Victoria Memorial Hall Jayanta Sengupta

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1275–1283, https://doi.org/10.1093/ahr/rhad352

Mismonumentality: Remembering Empire with Kara Walker's *Fons Americanus* Mathura Umachandran

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1284–1296, https://doi.org/10.1093/ahr/rhad357

Slavery and Social Debt

Arielle Xena Alterwaite

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1297–1305, https://doi.org/10.1093/ahr/rhad353

Commemorative Street Naming: Fungibility, Ownership, and the Renaming of MLK Boulevard in Los Angeles

Tawny Paul

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1306–1317, https://doi.org/10.1093/ahr/rhad358

Engraving Egalité in New Orleans: Street Renaming and the Municipal Politics of History Thomas J. Adams and Sue Mobley

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1318–1343, https://doi.org/10.1093/ahr/rhad354

ARTIFICIAL INTELLIGENCE AND THE PRACTICE OF HISTORY

Artificial Intelligence and the Practice of History: A Forum

R. Darrell Meadows and Joshua Sternfeld

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1345–1349, https://doi.org/10.1093/ahr/rhad362

Representation Learning

Benjamin Schmidt

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1350–1353, https://doi.org/10.1093/ahr/rhad363

Relating to Historical Sources

Lauren Tilton

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1354–1359, https://doi.org/10.1093/ahr/rhad365

Al in History

Matthew L. Jones

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1360–1367, https://doi.org/10.1093/ahr/rhad361

Archeologies of Datasets

Kate Crawford

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1368–1371, https://doi.org/10.1093/ahr/rhad364

Al-as-Historian

Joshua Sternfeld

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1372–1377, https://doi.org/10.1093/ahr/rhad368

The Challenges of AI Preservation

Meredith Broussard

The American Historical Review, Volume 128, Issue 3, September 2023, Pages 1378–1381, https://doi.org/10.1093/ahr/rhad366

Applying Image Analysis and Machine Learning to Historical Newspaper Collections

Leen-Kiat Soh, Liz Lorang, Chulwoo Pack and Yi Liu *The American Historical Review*, Volume 128, Issue 3, September 2023, Pages 1382–1389, https://doi.org/10.1093/ahr/rhad369

HISTORY UNCLASSIFIED

African History and *Meleko Mokgosi: Your Trip to Africa*Kenda Mutongi and Alan de Gooyer *The American Historical Review*, Volume 128, Issue 3, September 2023, Pages 1391–1401, https://doi.org/10.1093/ahr/rhad240

Volume 128, Issue 4, December 2023 ARTICLES

"As [Healthy] Women Should": Enslaved Women, Medical Experts, and "Hidden" Menstrual Disorders in Late Medieval Mediterranean Slave Markets

Debra Blumenthal

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1558–1586, https://doi.org/10.1093/ahr/rhad381

Endemic Goiter and El Salvador's Battle Against *Cretinismo* Heather Vrana

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1587–1617, https://doi.org/10.1093/ahr/rhad377

Seeing Black America in Iran

Beeta Baghoolizadeh

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1618–1642, https://doi.org/10.1093/ahr/rhad383

Breaking the Bonds of Segregation: Civil Rights Politics and the History of Modern Finance Destin Jenkins

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1643–1669, https://doi.org/10.1093/ahr/rhad480

Political Biography and the Agency of Audience

Paul Bjerk

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1670–1693, https://doi.org/10.1093/ahr/rhad372

AHR HISTORY LAB ART AS HISTORICAL METHOD

Southeast Asian History as Contemporary Art

Patrick Flores

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1699–1705, https://doi.org/10.1093/ahr/rhad479

A Seat at the Table: History Lessons and Reflections from Yee I-Lann's *Tabled* Sze Ying Goh

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1706–1717, https://doi.org/10.1093/ahr/rhad482

"Make a Big Quilt Out of It": How Art and History Interweave in Dinh Q. Lê's Crossing the Farther Shore Dương Mạnh Hùng

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1718–1727, https://doi.org/10.1093/ahr/rhad481

Inconclusive Foundings: A Reading of Ho Tzu Nyen's *Utama – Every Name in History is I* Issa Yi Xian Sng

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1728–1737, https://doi.org/10.1093/ahr/rhad484

For the Living: An AHR Conversation with Tiffany Chung Mark Philip Bradley and Tiffany Chung

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1739–1749, https://doi.org/10.1093/ahr/rhad485

Video Roundtable: How Does Contemporary Art Create New Ways of Understanding the Past? *The American Historical Review*, Volume 128, Issue 4, December 2023, Page 1753, https://doi.org/10.1093/ahr/rhad486

#AHR SYLLABUS

Teaching History with Video Games Tore Olsson

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1755–1775, https://doi.org/10.1093/ahr/rhad488

Historical Podcasts in the Classroom
Saniya Lee Ghanoui
The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1777–1793, https://doi.org/10.1093/ahr/rhad483

HISTORY UNCLASSIFIED

Eating on the Ground: Picnicking at the End of Empire Sarah Abrevaya Stein *The American Historical Review*, Volume 128, Issue 4, December 2023, Pages 1795–1813,

The American Historical Review, Volume 128, Issue 4, December 2023, Pages 1795–1813 https://doi.org/10.1093/ahr/rhad373

Appendix 2 AHR Article and Other Prizes 2023

Articles

"Fiduciary Colonialism: Annuities and Native Dispossession in the Early United States" by Emilie Connolly (March 2022)

 SHAFR - The Stuart L. Bernath Scholarly Article Prize (Society of Historians for American Foreign Relations)

"Empire on the Edge: Desert, Nomads, and the Making of an Ottoman Provincial Border" by Samuel R. Dolbee (March 2022)

o Co-winner of the 2023 Ottoman and Turkish Studies Association Article Prize

"Base Money: U.S. Military Payment Certificates and the Transpacific Sexual Economies of the Korean War, 1950–53" by Jeongmin Kim (June 2022)

o Judith Lee Ridge Prize by the Western Association of Women Historians

"Translating God on the Borders of Sovereignty" by Gili Kliger (September 2022)

- o 2023 Arrington-Prucha Prize from the Western History Association
- o Dorothy Ross Prize from the Society for U.S. Intellectual History

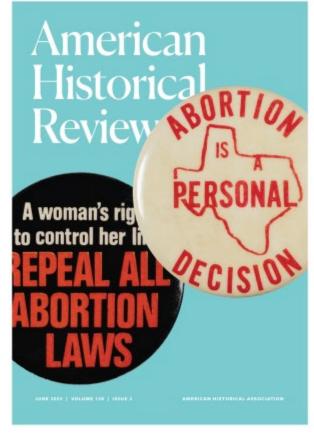
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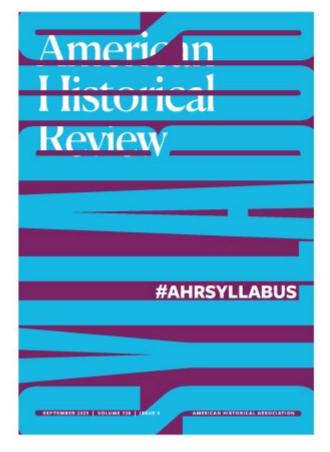
Association of University Presses 2023 Journal Selection AU Presses Book, Jacket and Journal Show

Appendix 3

AHR Covers, Volume 128









Appendix 4 AHR Board of Editors, 2023–24

Danna Agmon Virginia Tech

Hannah Barker Arizona State University

Shelly Chan University of California, Santa Cruz

> Kalani Craig Indiana University

Erika Edwards University of Texas at El Paso

> Cymone Fourshey Bucknell University

Emily Greble Vanderbilt University

Atina Grossman
The Cooper Union

Destin Jenkins Stanford University

Inger Leemans
Royal Netherlands Academy of Arts and Sciences

Melani McAlister George Washington University

Crystal Moten
Obama Presidential Center Museum

Shalaija Paik University of Cincinnati

Kennetta Hammon Perry Northwestern University

Bianca Premo Florida International University

Joshua L. Reid University of Washington

Sherene Seikaly University of California, Santa Barbara

Eric Tagliacozzo Cornell University

Benjamin Talton Howard University

Wendy Warren Princeton University

Appendix 5 AHR Associate Review Editors, 2023–24

Monica Black University of Tennessee at Knoxville

> Antoine Borrut University of Maryland

> > Ellen R. Boucher Amherst College

Emily Conroy-Krutz Michigan State University

Arunima Datta University of North Texas

Bradley Camp Davis Eastern Connecticut State University

Jennifer Derr University of California, Santa Cruz

> Christopher Dietrich Fordham University

Theodora Dragostinova Ohio State University

Alejandra Dubcovsky University of California, Riverside

> Sandra Mendiola Garcia University of North Texas

Shennette Garrett-Scott
Tulane University

Campbell Grey University of Pennsylvania

Ndubueze L. Mbah University at Buffalo, State University of New York

> Rose Miron Newberry Library

Ronald Po
London School of Economics

David Rex Galindo University of North Texas

Lorelle Semley College of the Holy Cross

Urmi Engineer Willoughby Pitzer College

Appendix 6 AHR Editorial Staff

Editor Mark Philip Bradley

Managing Editor Sarah Muncy

Deputy Managing Editor
Alana Venable

Reviews Editor Lauren Brand

History Unclassified Consulting Editors Kate Brown and Emily Callaci

History in Focus Consulting Editor
Daniel J. Story

Assistant to the Editor
Syrus Jin

Senior Graduate Assistant Hannah N. Malcom

Graduate Assistants K. Ermelinda (Linda) García Matthew Hermane

Conor Howard

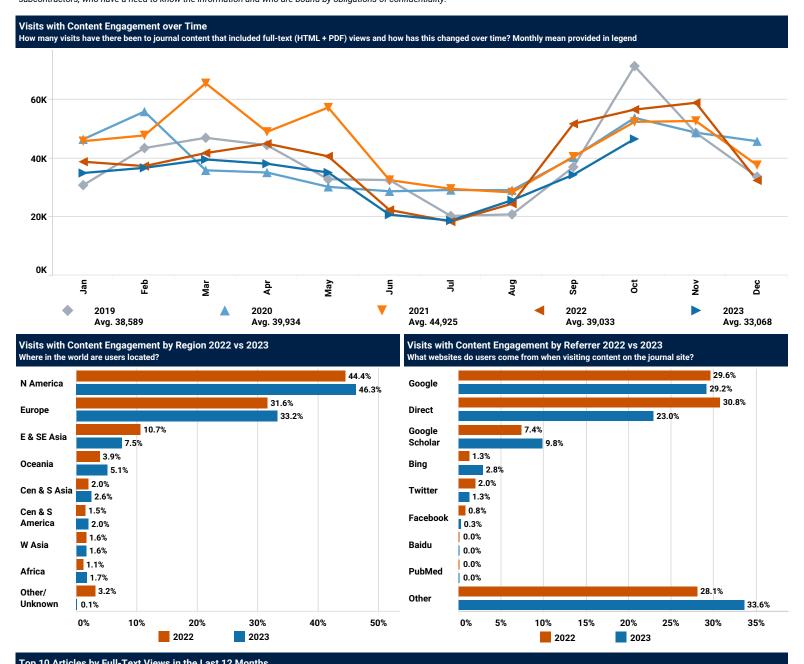
AHR Publisher's Report

Submitted by Oxford University Press

The American Historical Review



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Top 10 Articles by Full-1 ext Views in the Last 12 Months Which articles had the most full-text views (HTML + PDF) during the last 12 months?			
Title	First Listed Author	Article Details	Views
Enlightenment in Global History: A Historiographical Critique	Sebastian Conrad	Vol:117, Iss:4, Pub Date:2012-09-21	8,904
The Invention of Latin America: A Transnational History of Anti-Imperialism, Democracy, and Race	Michel Gobat	Vol:118, Iss:5, Pub Date:2013-11-25	6,949
A History of "Gender"	Joanne Meyerowitz	Vol:113, Iss:5, Pub Date:2008-12-01	6,191
The Disenchantment of Magic: Spells, Charms, and Superstition in Early European Witchcraft Literature	Michael D. Bailey	Vol:111, Iss:2, Pub Date:2006-04-01	4,594
The Power of Queer History	Regina Kunzel	Vol:123, Iss:5, Pub Date:2018-12-03	4,097
Milking the Third World? Humanitarianism, Capitalism, and the Moral Economy of the Nestlé Boycott	Tehila Sasson	Vol:121, Iss:4, Pub Date:2016-10-03	3,961
"If You Eat Their Food": Diets and Bodies in Early Colonial Spanish America	Rebecca Earle	Vol:115, Iss:3, Pub Date:2010-06-01	3,820
The Transnational and the Text-Searchable: Digitized Sources and the Shadows They Cast	Lara Putnam	Vol:121, Iss:2, Pub Date:2016-03-28	3,582
Atlantic History and the Slave Trade to Spanish America	Alex Borucki	Vol:120, Iss:2, Pub Date:2015-04-01	3,289
Commons and Enclosure in the Colonization of North America	Allan Greer	Vol:117, Iss:2, Pub Date:2012-04-01	3,195

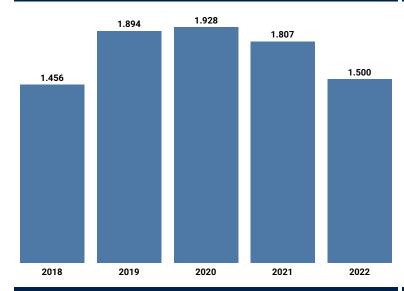
The American Historical Review



Top 10 Articles by All-Time Altmetric Score Which articles have received the most attention? Altmetric **Article Details** Title First Listed Author Score The Four Black Deaths Monica H. Green Vol:125, Iss:5, Pub Date:2020-12-17 509 On Acknowledgments **Emily Callaci** Vol:125, Iss:1, Pub Date:2020-02-03 507 From the Editor's Desk: 1619 and All That Vol:125, Iss:1, Pub Date:2020-02-03 367 Null Vol:99, Iss:4, Pub Date:1994-10-01 When Women Were Switches: Technology, Work, and Gender in the Telephone Industry, 1890–1920 Kenneth Lipartito 312 290 Frantz Fanon and the CIA Man Vol:124, Iss:3, Pub Date:2019-06-04 Thomas Meaney The Mexicanization of American Politics: The United States' Transnational Path from Civil War to Stabilization Gregory P. Downs Vol:117, Iss:2, Pub Date:2012-04-01 279 Darkness at Noon: On History, Narrative, and Domestic Violence Joy Neumeyer Vol:126, Iss:2, Pub Date:2021-07-27 253 225 Decolonizing the AHR Null Vol:123, Iss:1, Pub Date:2018-01-25 The Transnational and the Text-Searchable: Digitized Sources and the Shadows They Cast Lara Putnam Vol:121. Iss:2. Pub Date:2016-03-28 218 215 "If You Eat Their Food ...": Diets and Bodies in Early Colonial Spanish America Rebecca Earle Vol:115, Iss:3, Pub Date:2010-06-01

Impact Factor Trend How has the Impact Factor changed over the last 5 years?

Impact Factor Breakdown 2021 vs 2022 Impact Factor How is the Impact Factor calculated?



2022 Impact Factor

2021 Impact Factor

Citations in 2021 to items published in 2019 (68) + 2020 (91) = 159

Number of citable items in 2019 (42) + 2020 (46) = 1.807

Citations by Corresponding Author Region 2021 vs 2022 Impact Factor Which regions' citable items attract most citations by mean average? No. items in brackets 0.9 (/64) N America 1.5 (/72) 1.6 (/13) Europe 1.0 (/10) 0.0 (/2) E & SE Asia 1.0 (/2) 0.5 (/2) Oceania 0.5 (/2) Cen & S America 0.0 (/2) Africa 2.0 (/1) 0.0 0.5 1.0 1.5 2.0 2021 2022

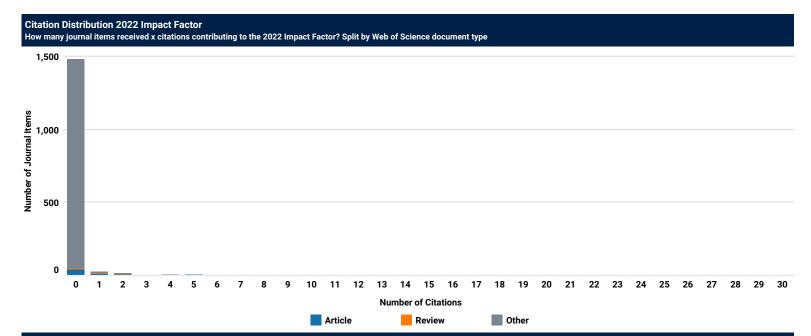
Citations by Document Type 2021 vs 2022 Impact Factor Which document types contributed the most to Impact Factor by mean average?

	2021 IF		2 IF
Items	Avg Contribution to IF	Items	Avg Contribution to IF
7	0.0		
80	1.7	74	1.3
1,667	0.0	1,390	0.0
4	0.0	1	0.0
62	0.5	39	0.5
27	0.0	14	0.0
9	0.1	11	0.4
	7 80 1,667 4 62 27	Items Contribution to IF 7 0.0 80 1.7 1,667 0.0 4 0.0 62 0.5 27 0.0	Items Contribution to IF Items 7 0.0 80 1.7 74 1,667 0.0 1,390 4 0.0 1 62 0.5 39 27 0.0 14

Top Cited Recent Articles

The American Historical Review





Top Cited Articles 2022 Impact Factor Which articles received the most citations contributing to the 2022 Impact Factor?			
Title	First Listed Author	Article Details	IF Citations
The Four Black Deaths	Monica H. Green	Vol:125, Iss:5, Pub Date:2020-12-17	21
The Justinianic Plague and Global Pandemics: The Making of the Plague Concept	Merle Eisenberg	Vol:125, Iss:5, Pub Date:2020-12-17	7
Introduction	Corinne T. Field	Vol:125, Iss:2, Pub Date:2020-04-13	7
The Kids Aren't All Right: Historians and the Problem of Childhood	Sarah Maza	Vol:125, Iss:4, Pub Date:2020-10-21	5
AHR Conversation: Black Internationalism	Monique Bedasse	Vol:125, Iss:5, Pub Date:2020-12-29	4
The Racialization of International Law after the Haitian Revolution: The Holy See and National Sovereignty	Julia Gaffield	Vol:125, Iss:3, Pub Date:2020-06-29	4
Living with the Past: Thoughts on Community Collaboration and Difficult History in Native American and Indigenous Studies	David J. Silverman	Vol:125, Iss:2, Pub Date:2020-04-13	4
The Unexceptional State: Rethinking the State in the Nineteenth Century (France, United States)	Nicolas Barreyre	Vol:126, Iss:2, Pub Date:2021-07-08	3
Slow History	Mary Lindemann	Vol:126, Iss:1, Pub Date:2021-04-21	3
Befeathering the European: The Matter of Feathers in the Material Renaissance	Ulinka Rublack	Vol:126, Iss:1, Pub Date:2021-04-21	3

which articles from issues published in 2021 of later have received the most citations so lar?			
Title	First Listed Author	Article Details	Total Citations
Befeathering the European: The Matter of Feathers in the Material Renaissance	Ulinka Rublack	Vol:126, Iss:1, Pub Date:2021-04-21	7
The Unexceptional State: Rethinking the State in the Nineteenth Century (France, United States)	Nicolas Barreyre	Vol:126, Iss:2, Pub Date:2021-07-08	7
Slow History	Mary Lindemann	Vol:126, Iss:1, Pub Date:2021-04-21	5
Sounds of February, Smells of October: The Russian Revolution as Sensory Experience	Jan Plamper	Vol:126, Iss:1, Pub Date:2021-04-21	5
Fiduciary ColonialismAnnuities and Native Dispossession in the Early United States	Emilie Connolly	Vol:127, Iss:1, Pub Date:2022-04-26	5
Walking While Indian, Walking While Black: Policing in a Colonial City	Sylvia Sellers-García	Vol:126, Iss:2, Pub Date:2021-07-15	4
Europe's Forgotten Unfinished Revolution: Peasant Power, Social Mobilization, and Communism in the Southern Italian Countryside, 1943–45	Rosario Forlenza	Vol:126, Iss:2, Pub Date:2021-07-08	4
Gender History, Global History, and Atlantic SlaveryOn Racial Capitalism and Social Reproduction	Diana Paton	Vol:127, Iss:2, Pub Date:2022-09-19	4
Deep Play? Video Games and the Historical Imaginary	Andrew Denning	Vol:126, Iss:1, Pub Date:2021-04-21	3
On Silence and History	Lilia Topouzova	Vol:126, Iss:2, Pub Date:2021-07-27	3

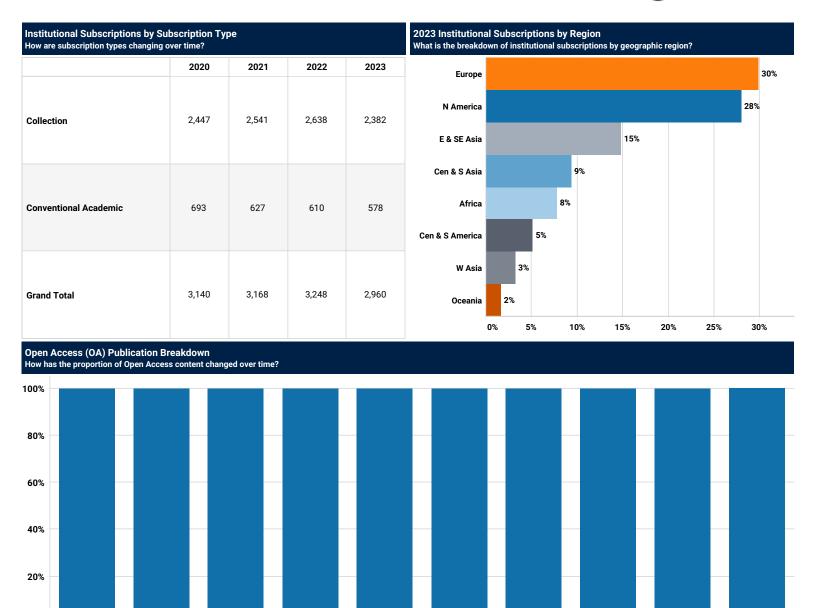
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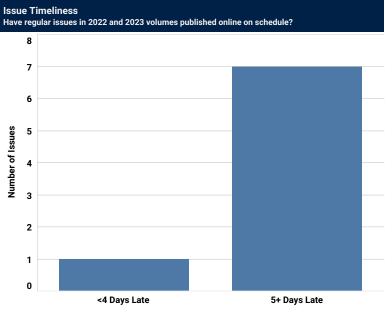




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Average Time to Online Publication How do mean times from receipt to online publication compare for recent years?		
		2022
Mean Days to Online Publication		52.0
Copy Flow How does copy flow in the last 12 months compare to the previous 12 months?		
Manuscripts Received Last 12 Months 494		494
Manuscripts Received 12-24 Months Ago		453
Manuscripts Published Online Last 12 Months		614
Manuscripts Published Online 12-24 Months Ago		474







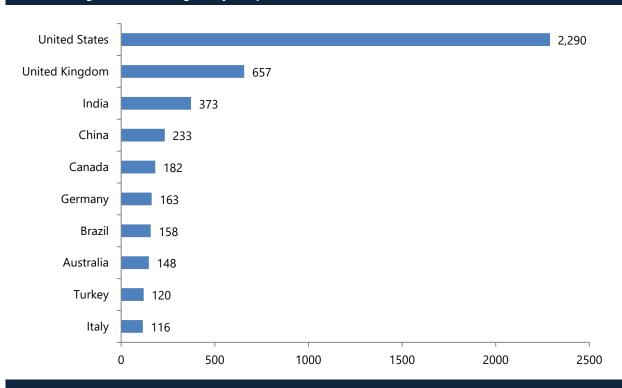
Email Alerting Services

How many registrants are there for the journal's email alerts?

	Dec 1, 2022	Dec 1, 2023	Percent Change
New issue alerts	5,967	6,456	+8%
Advance article alerts	693	721	+4%

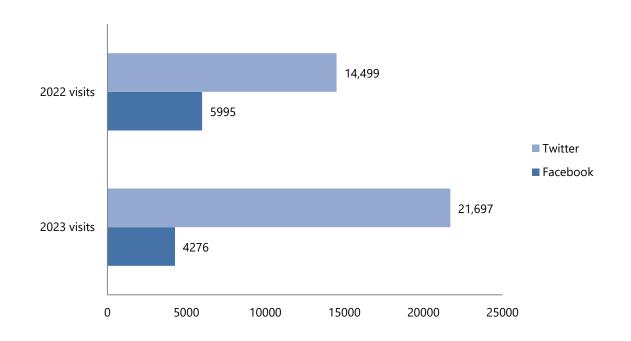
Email Alerting Services

Where are registrants located globally? (Top 10 countries)



Social Media Referrals 2022 - 2023

How many users come from social media websites?





Email Alert Promotion

Email alert registration is continually promoted on *AHR's* website via a series of journal-branded web banners. These ads were redesigned in April 2022 to match the journal's new branding and will run on the journal website indefinitely.

Results

Promotional period	April 2022 – ongoing
Web banner angagement	1,822,167 impressions
Web banner engagement	915 clicks



Arts & Humanities Submissions Hub

AHR was featured in OUP's Arts & Humanities Submissions Hub, containing a full listing of OUP's Arts & Humanities journals and submission information. Promotional activities included homepage highlights and web banners on all included journal websites, an internal email campaign, a Google PPC campaign, a Twitter advertising campaign, and a host of organic social media across all OUP channels.

Results

Promotional period	July 2021 – May 2023
Landing page views	220,940 page views



ARTS & HUMANITIES SUBMISSIONS HUB

Join our author community





General Submissions Promotion

A new <u>author-focused landing page</u> was created for *AHR* in June 2023 summarizing the benefits of publishing in the journal. This page is designed to improve the user journey of prospective authors, maintain author loyalty, and encourage repeat submissions from members of the community. This page will be continually promoted via web banners on the journal website, via digital advertising, and at key conferences.

Results

11004110	
Promotional period	June 2023 - ongoing
Landing page views	6,882 page views
Author Instructions page views	1,866 page views





Most Read in History 2022

The <u>Most Read in History</u> 2022 collection launched in January 2023 and featured the top two most-read articles from *AHR* published in 2022. The collection was promoted throughout the year and activities included web banners across all included journal websites, internal email campaigns, digital advertising, and a host of organic social media.

Included Articles

Rethinking Nationalism
The Privilege of Family History

Results

Promotional period	January – June 2023
Landing page views	19,020 page views
Article views during promotional period	2,618 article views



Environmental History Collection

The Environmental History collection launched in February 2023 and showcased recent research from the OUP History portfolio. One article from *AHR* was featured in the collection. Promotional activities included an internal email campaign, an OUPblog spotlight, digital advertising, and a host of organic social media across relevant OUP social channels.

Included Articles

Blood and Bone, Tears and Oil: Climate Change, Whaling, and Conflict in the Seventeenth-Century Arctic

Results

Promotional period	February – May 2023
Landing page views	2,122 page views
Article views during promotional period	468 article views
% change over previous 3 months	113% increase in article views





Black Studies Collection

The <u>Black Studies</u> collection launched in February 2023 and brought together research in the field of Black Studies from across OUP's Arts and Humanities portfolio. Two articles from *AHR* were featured in the collection. Promotional activities included internal email campaigns, digital advertising, and organic social media across relevant OUP social channels.

Included Articles

In Living Color: Early "Impressions" of Slavery and the Limits of Living History

Results

Promotional period Landing page views Article views during promotional period % change over previous 6 months February – December 2023 16,291 page views 177 article views

216% increase in article views



Women's History Collection

The <u>Women's History</u> collection launched in March 2023 and celebrates women who tell our stories through a wealth of publishing across the arts and humanities. Topics include the fight for urban change, the #MeToo literary biopic, feminism, social movement for a global age, the women's right to vote, women composers, and more. One article from *AHR* was featured in the collection. Promotional activities included an internal email campaign, digital advertising, and organic social media across relevant OUP social channels.

Included Articles

A Feminist Methodology of Age-Grading and History in Africa

Results

Promotional period
Landing page views
Article views during promotional period
% change over previous 3 months

March – December 2023 76,234 page views 264 article views 810% increase in article views





Military History Collection

The <u>Military History</u> collection launched in March 2023 and featured a curated a collection of book chapters, journal articles, and reference entries that are making an impact in the field of military history. One article from *AHR* was featured in the collection. Promotional activities included an internal email campaign, digital advertising, and organic social media across relevant OUP social channels.

Included Articles

Base Money: U.S. Military Payment Certificates and the Transpacific Sexual Economies of the Korean War, 1950–53

Results

Promotional period Landing page views Article views during promotional period % change over previous 4 months March-June 2023 8,112 page views 135 article views 10% increase in article views



Ottoman Empire Collection

The Ottoman Empire collection launched in September 2023 to mark a century since the dissolution of the empire. Research included in the collection was designed to assist and further develop current scholarship on the Ottoman world. One article from AHR was featured in the collection. Promotional activities included an internal email campaign, digital advertising, and organic social media across relevant OUP social channels.

Included Articles

The Ottoman Empire: The Mandate That Never Was

Results

Promotional period
Landing page views
Article views during promotional period
% change over previous 3 months

September – November 2023

14,448 page views 105 article views

21% increase in article views



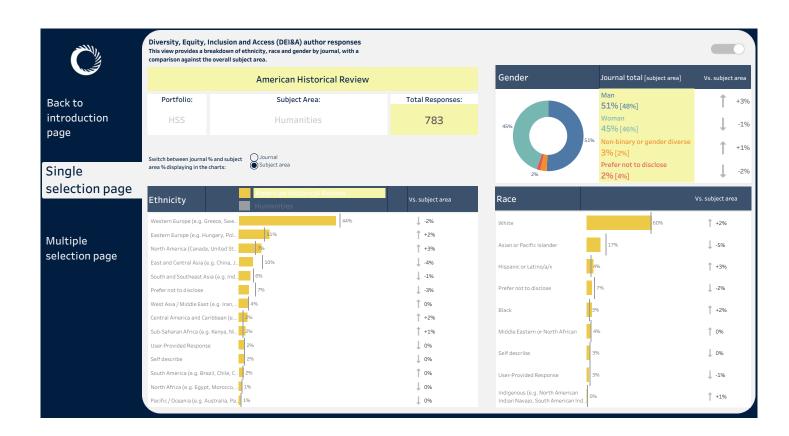




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American Historical Review JSTOR Usage 2023



JSTOR Usage Summary

Year	Total Full-text Views
2018	1,414,660
2019	1,388,806
2020	1,227,098
2021	1,325,169
2022	1,244,777
2023	1,298,653

Top 15 Articles Accessed in 2023 through JSTOR

#	Title	Lead Author	Volume	Issue	Total Views
1	Gender: A Useful Category of Historical Analysis	Joan W. Scott	91	5	32,668
2	The Concept of Cultural Hegemony: Problems and Possibilities	T. J. Jackson Lears	90	3	11,222
3	The Haitian Revolution	Franklin W. Knight	21	2	11,193
4	The Governor-General of the Philippines Under Spain and the United States	David P. Barrows	90	3	11,056
5	The Origin of "Manifest Destiny"	Julius W. Pratt	32	3	9.599
6	General Index to Volumes XXI-XXX		30		7,688
7	The American Revolution	Jack P. Greene	105	1	6,969
8	Apolinario Mabini on the Failure of the Filipino Revolution	Alon Confino	11	4	6,193
9	The Black Death: End of a Paradigm	Samuel K. Cohn, Jr.	107	3	5,243
10	The New Deal, National Socialism, and the Great Depression	John A. Garraty	78	4	5,160
11	True Crime: The Origins of Modern Sensationalism	Joy Wiltenburg	109	4	5,144
12	The Atomic Bomb and the Origins of the Cold War: U.S. Atomic-Energy Policy and Diplomacy, 1941-45	Martin J. Sherwin	78	4	4,835
13	Burying the White Gods: New Perspectives on the Conquest of Mexico	Camilla Townsend	108	3	4,331
14	Feminism in the French Revolution	Jane Abray	80	1	4,305
15	Collective Memory and Cultural History: Problems of Method	John A. Garraty	102	5	4,267

Top 15 Articles Accessed in 2022 through JSTOR

#	Title	Lead Author	Volume	Issue	Total Views
1	Gender: A Useful Category of Historical Analysis	Joan W. Scott	91	5	28,640
2	The Governor-General of the Philippines Under Spain	David P. Barrows	21	2	21,498
3	The Concept of Cultural Hegemony: Problems and Possibilities	T. J. JacksonLea rs	90	3	10,041
4	The Haitian Revolution	Franklin W. Knight	105	1	6,867
5	The American Revolution	Jack P. Greene	105	1	6,085
	Apolinario Mabini on the Failure of the Filipino Revolution	Alon Confino	11	4	5,442
7	True Crime: The Origins of Modern Sensationalism	Joy Wiltenburg	109	5	4,921
8	Collective Memory and Cultural History: Problems of Method	Alon Confino	102	5	4,578
9	A History of "Gender"	Joanne Meyerowitz	113	5	4,532
10	The Black Death: End of a Paradigm	Samuel K. Cohn, Jr.	107	3	4,414
11	The Speech of Pope Urban II. At Clermont, 1095	Dana Carleton Munro	11	2	4,108
12	Colonialism and Human Rights, A Contradiction in Terms? The Case of France and West Africa, 1895- 1914	Alice L. Conklin	109	5	4,067
13	The New Deal, National Socialism, and the Great Depression	John A. Garraty	78	4	4,052
14	Feminism in the French Revolution	Jane Abray	80	1	3,850
15	The Atomic Bomb and the Origins of the Cold War: U.S. Atomic-Energy Policy and Diplomacy, 1941-45	Martin J. Sherwin	78	4	3,808

Committee Reports

Committee on Affiliated Societies Report

Committee on Gender Equity Report

Committee on LGBTQ Status in the Profession

Committee on Minority Historians Report

Graduate and Early Career Committee Report

Committee on Affiliated Societies Report

Submitted by: Hope Shannon, marketing and engagement manager and staff liaison

In 2023, the Affiliated Societies Committee accomplished the following:

- The committee met twice, once in the spring and once in the fall.
- The committee hosted an AHA Online roundtable, *Annual Meetings in a Post-Pandemic World*, on March 31. This was a repeat of the roundtable hosted by the committee in person at the New Orleans meeting in January 2022.
- The committee recommended to Council the admission of a new affiliate, the Dan David Prize. Council accepted the committee's recommendation and approved the Dan David Prize's affiliation at the fall 2023 Council meeting.
- The committee is currently reviewing an application for affiliation from the Historical Society of the Episcopal Church. They will forward a recommendation to Council that it admit HSEC to the affiliates program following the annual meeting.
- Committee members continued to brainstorm ideas for the annual meeting—including a networking event and a roundtable discussion—which might be implemented for AHA25.

Committee on Gender Equity Report

Submitted by: Debbie Doyle, meetings manager, CGE staff liaison

The committee has organized a panel on the history of gender diversity for their annual breakfast.

The committee reached out to the Professional Division in the spring about potentially coordinating surveys to help the status committees gather information about their constituencies. The missions of the committees overlap, and all are interested in the representation of their constituency in the discipline. As a first step in coordinating survey work, the division asked the committee for feedback on the forthcoming survey on non-tenure-track faculty. The committee discussed the survey in detail at their spring meeting and submitted comments to the division.

Committee on LGBTQ Status in the Profession Report

Submitted by: Debbie Doyle, meetings manager, CLGBTQ staff liaison

The committee's programming at the annual meeting will focus on building a sense of community for their constituency. They will hold a lightning session designed to connect early career and established scholars and have organized a "Queer Break Room" in the meetup space for informal conversation. The committee discussed the overlapping mission of the status committees. They suggested that the chairs of the status committees might schedule a regular meeting, or that the committees informally become a broader committee on equity and discrimination. I will try to schedule a meeting of the new chairs in the spring. The committee also reviewed the gender language on the membership form, which had not been updated in five years. Finally, they provided extensive feedback on the survey on non-tenure-track faculty.

Committee on Minority Historians Report

Submitted by: Debbie Doyle, meetings manager, CMH staff liaison

Members of the committee agree that the committee's name is outdated. Members proposed changing it to "Committee on Minoritized Historians," but Council was concerned that name seemed passive. They suggested that the CHM get additional feedback before finalizing the name change.

The committee has organized a focus group at the annual meeting to discuss the name and mission of the committee. The committee is currently leaning toward "Committee on Racial and Ethnic Equity in History."

Committee members devoted a great deal of time and attention over the year to revising and updating the 2007 *Equity for Minority Historians in the Academic History Workplace: A Guide to Best Practices* document, as requested by the Professional Division. They recommend that, given recent Supreme Court decisions, the 2017 *Statement on Diversity and Affirmative Action* be retired and incorporated into the broader equity document. The committee will discuss the proposed revisions at the focus group and send final recommended language to the Professional Division at its spring meeting.

The committee awarded the Individual Equity Award to Donald Fixico (Arizona State Univ.).

Graduate and Early Career Committee Report

Submitted by: Jake Purcell, meetings and events associate, GECC staff liaison

Fall Committee Meetings

The committee met on November 19 and December 19, 2023, via Zoom. The committee members discussed the following:

- The committee members were presented with a 2010 document outlining a four-year cycle of professional development events that the committee was to organize at the annual meeting. The committee determined that they would not re-adopt this schedule as-is. However, the committee did suggest that the spring committee meeting include a discussion of setting a regular schedule of online professional development events for graduate students.
- The committee opted to return to the "open forum" model for its event at the AHA
 annual meeting, with a guided conversation led by members of the committee. Much of
 the meeting was spent discussing formats to ensure a productive conversation and
 identifying questions that would be helpful for attendees at different career stages to
 consider.

Audit of AHA Online Resources for Graduate Students and Early Career Scholars

The committee completed its audit of the online resources that the AHA offers for graduate students and early career scholars, almost all of which date from the late 2000s and early 2010s. Sherri Sheu, with help from Jake Purcell and AHA fellow Mishka Wazar, reviewed the content of all pages and identified which were most in need of updating. The committee expects to assist with updating these pages as part of the transition to the new website.

AHA Annual Meeting

The GECC Open Forum at the 2024 annual meeting will be "Graduate and Early Career Committee Guided Conversation," a return to the open forum format from the previous years' professional development roundtables. Committee members Angela Albanese and María Hammack will chair the event, with AHA staff members Becky West and Scot McFarlane attending. The committee members hope to get a sense of where AHA members at different stages of their graduate training and early career experience most need support, especially as policies put in place during the pandemic are either being rolled back or made permanent.

Pacific Coast Branch Report

Submitted by Michael Green, University of Nevada, Las Vegas

I am pleased to report a good year for the Pacific Coast Branch of the American Historical Association.

The PCB-AHA is the only branch of the AHA. Its area consists of 22 states and four Canadian provinces west of the Mississippi River. We present several awards for scholarship directly and through our quarterly journal, *Pacific Historical Review*. We receive funds from the AHA toward our upkeep, and are grateful to AHA executive director James Grossman and the entire AHA staff for all of their assistance and patience. They are indispensable to the discipline, of course, but also to us.

We held our annual conference in person at California State University, Northridge, on August 9–12, with 150 registered attendees and 39 panels, as well as a plenary session featuring PCB-AHA president Peniel E. Joseph discussing his book The Third Reconstruction and issues related to it. Our Graduate Student Caucus held a reception (thanks to the generosity of the AHA) and scheduled several panels of particular interest to graduate students. We presented the annual Camarillo Family Latino/Latina Scholars Luncheon, welcomed back the Western Association of Women Historians for their luncheon, and honored recipients of our prizes at our awards ceremony and reception. We also tried something new: a pair of free tours, one of the Autry Museum of the American West led by Josh Garrett-Davis, who since has become the western history curator at the Huntington Library (another partnership we hope to explore), the other of the California African American Museum led by Alison Rose Jefferson, who curated "Black California Dreamin': Claiming Space at America's Last Leisure Frontier," based partly on her book Living the California Dream: African American Leisure Sites during the Jim Crow Era. We hope to continue this trend at future conferences. We believe attendance was lower than usual in part from reemerging from COVID, but also because southern California was history conference-central in 2023, hosting the Organization of American Historians and the Western History Association, along with the AHA coming to San Francisco.

The PCB-AHA remains financially cautious, but less precarious. We have continued to invest our prize funds with Premier Trust, which works with financial planners from CapTrust, and our investments have made a comeback in 2023. Thanks to the campus model for our conferences, our costs have been lower, and we have invested substantially in interest-paying CDs, thanks to the advice of our Finance Committee. In 2024, we are finally returning to Hawai'i, meeting at the East-West Center at the University of Hawai'i at Mānoa, with plans to return to the University of Nevada, Las Vegas, where we last met in 2019, in 2025.

One of the reasons for our campus approach is to encourage involvement by younger or newer scholars—graduate students, affiliated faculty, and untenured tenure-track faculty who may lack access to the kind of funding available to more senior scholars. Current and former PCB-

AHA presidents contribute to a Graduate Student Travel Award fund. Along with the Graduate Student Caucus, we hope to increase donations from other sources, find additional sources to fund luncheons and receptions, and increase the amount of advertising in our program and for book exhibits. We hope that these also manifest themselves in increased involvement in the parent organization. We also have followed the AHA's lead in offering free registration to K–12 educators, and are reaching out to social studies coordinators in Hawai'i about offering professional development opportunities.

With president Ben Mutschler, we also have begun discussions with the Applied History Initiative at the University of Colorado Boulder, including creating a Committee on Applied and Public History. Our nine-member Council includes one seat set aside specifically for historians in those fields. We also are beginning a new prize, the Abbott-Johnson Award, named for two of our former presidents and editors of the *Pacific Historical Review*, emeritus professors Carl Abbott and David Johnson of Portland State University. This prize will focus mainly on articles written about the Pacific Rim.

The PCB-AHA remains strong and vibrant, and we look forward to continuing our relationship, and mutual bond, with the American Historical Association.

National History Center Report

Submitted by Lee White, Executive Director

The National Coalition for History (NCH) is a consortium of 43 organizations that advocates on federal legislative and regulatory issues. NCH comprises a diverse constituency not just professional historians, but archivists, independent researchers, teachers, students, documentary editors, preservationists, genealogists, political scientists, museum professionals, and other stakeholders. NCH also provides member organizations with news and analysis about how funding and policy decisions made in Washington, DC, affect their historical work and institutional interests. Beyond lobbying and issue expertise, because of my experience as long-time executive director of the coalition, I provide institutional memory and context as we seek to address the many challenges facing the discipline.

I appreciate the opportunity to update you on NCH's activities. As you know, AHA is NCH's largest supporter and we wouldn't exist were it not for your support. I work closely with Jim Grossman and the AHA staff on several issues. So thank you as always for providing us with the resources to advocate on behalf of the discipline.

1. Federal Budget:

A breakdown of the fiscal year (FY) 2023 federal budget for history, archives, education, and preservation agencies and programs can be found by clicking on these links, including charts showing <u>funding for FY 23</u> and a <u>three-year historical comparison</u>.

A detailed status update on the FY 24 federal budget can be found at the end of this report.

2. National Archives and Records Administration (NARA):

Under the Biden administration's proposed FY 24 request, NARA would receive a \$15.7 million increase in funding for its operating expenses budget, up to a level of \$443.5 million. In March, NCH submitted testimony to the Senate Appropriations Committee supporting the Biden administration's proposed increase in NARA's budget for FY 24.

On May 17, Dr. Colleen Joy Shogan was sworn in as the 11th Archivist of the United States. Shogan is the first political scientist and first woman to serve in the position in a non-acting capacity. After she was nominated last year, NCH issued a statement in support of her nomination. At the request of the Senate Homeland Security and Governmental Affairs Committee (HSGAC), NCH submitted questions to be asked of the nominee at her confirmation hearing. NCH also sent letters to HSGAC members endorsing Shogan's confirmation. NCH twice issued legislative alerts to our member organizations urging them to send messages of support to the Senate.

Classification and Declassification: The furor over former-President Donald Trump's mishandling of classified documents has drawn more attention to NARA than perhaps at any

time in its existence. Coupled with the subsequent discoveries of classified materials at the homes and offices of then-Vice President Joe Biden and former-Vice President Mike Pence have only heightened awareness of the flaws in the ways classified materials are managed and accounted for. NCH endorsed <u>a statement on declassification reforms prepared by the Society for Historians of American Foreign Relations (SHAFR)</u>. NCH sent the statement to the <u>Senate Homeland Security and Governmental Affairs Committee</u>, the <u>White House Chief of Staff</u>, and the <u>President's National Security Advisor</u>.

NCH Working Group on NARA Issues: Earlier this year, the NCH Board of Directors created a working group to address the numerous policy areas where the interests of our members intersect with NARA and the National Historical Publications and Records Commission (NHPRC). In November, the report was submitted to the NCH executive committee and board for review and approval before issuance to policymakers and the public. It recommends budget priorities and identifies areas for improvement in NARA operations and procedures.

3. K-12 History and Civics Education

Unfortunately, the <u>Civics Secures Democracy Act (CSDA)</u> was not reintroduced this year. In 2021, bipartisan legislation was introduced that would authorize a \$5 billion investment by the federal government in K–12 US history and civics education over the next five years (\$1 billion per fiscal year). For a variety of reasons, the bills languished in both the House and Senate. Most vexing was identifying a budget "offset" to pay for them and dispelling allegations the money would be used to fund the teaching of "divisive concepts" in schools.

The House version of the FY 24 Labor, Health, and Education appropriations bill would zero out \$20 million in funding for the existing American History and Civics competitive grants programs at the US Department of Education. In report language accompanying the bill, the Republican majority stated, "The Committee is concerned that the Department is using these grants to push divisive ideology onto school children, such as the widely discredited 1619 project." This, of course, is not accurate and has been denied repeatedly by the Secretary of Education. The bill was pulled from the House floor due to lack of support from Republican members related to other issues. We expect the grants will be funded in the final FY 24 budget since the Senate version of the bill includes funding at the \$20 million level.

4. Divisive Concepts

"Divisive concepts" controversies still plague K–12 classrooms around the nation and legislation has proliferated in numerous state legislatures. In addition, restrictions are also being imposed at colleges and universities, especially state-run institutions.

NCH opposes the passage of "divisive concepts" legislation by state legislatures. Such bills are designed to limit discussion about racism, sexism, and discrimination in the classroom and/or the workplace. They endanger the academic freedom essential to all classrooms, especially those where history is the focus of discussion and debate.

NCH has created a clearinghouse on our website to provide background information and arguments prepared by organizations at the forefront of the battle against these attacks on history education. We are constantly monitoring the situation and updating the clearinghouse as we find information that is useful to our members. NCH has been publicizing and keeping our membership abreast of AHA's numerous statements on the subject.

NCH belongs to the <u>Learn from History Coalition</u>. It is a coalition of parents, educators, and other concerned Americans who are working together to combat "divisive concepts" bills and to ensure that all children can learn accurate, thorough, and fact-based history in our schools. NCH is also a member of a coalition formed by <u>PEN America</u>, to share information, coordinate advocacy and monitor developments across the country.

5. Civil Rights Cold Case Review Board

The Civil Rights Cold Case Investigations Support Act of 2022 (Public Law 117-222) was signed into law by President Biden in December 2022. Because President Trump never appointed any members, passage of the law was necessary to extend the term of the Civil Rights Cold Case Review Board from four to seven years with the option to extend for an additional year, potentially extending the Review Board's authority to January 8, 2027. In January 2019, President Trump signed into law the Civil Rights Cold Case Records Collection Act of 2018 (Public Law 115-426). It authorized NARA to create a collection of unsolved civil rights case files. In addition, the law established a Civil Rights Cold Case Review Board to determine which records can be released. In February 2022, President Biden appointed, and the Senate confirmed, four of the five members of the board.

They are Emory University archivist **Gabrielle Dudley**, Pulitzer Prize—winning journalist **Henry Klibanoff**, civil rights lawyer **Margaret Burnham**, and UCLA Professor of History and Professor of African American Studies **Brenda Stevenson**. NCH facilitated submission of the nominees from the AHA, the Organization of American Historians, and the Society of American Archivists to the White House Office of Personnel. We have learned that the White House does not intend to fill the fifth slot that was authorized under the law. The board has finally begun its work reviewing cases. An executive director and an attorney with experience litigating Freedom of Information Act (FOIA) claims have been hired. The board will be adding a communications director and 4–5 researchers to its staff soon.

6. NCH Involvement in Planning for the Nation's 250th Anniversary Celebration

The US Semiquincentennial Commission has intensified its planning to commemorate the nation's 250th anniversary in 2026. NCH is a member of the USA 250 steering committee convened by the American Association for State and Local History (AASLH) that is advising the commission. The FY 23 and proposed FY 24 federal budgets include \$15 million to fund the activities of the commission.

7. Fiscal Year 2024 Federal Budget

In November, Congress passed, and President Biden signed into law, a continuing resolution (CR) to keep the federal government operating into early 2024. House Speaker Mike Johnson was able to push through the legislation despite opposition from a large group of Republicans.

Under the two-tiered plan, agencies covered by the Agriculture, Energy-Water, Military Construction-VA, and Transportation-HUD bills would have their funding extended to January 19. The eight other appropriations bills would see funds extended to February 2. Please note that the bills that fund programs of interest to the history and archival communities are included in the second tranche of bills.

The logic behind the plan was that pushing the deadline back into the new year would give the House and Senate the opportunity to pass the 12 spending bills individually and avoid a situation where all appropriations bills are lumped into a single omnibus spending bill as in recent years. However, Congress left for the holidays without taking any further action on appropriations bills, leaving only a few weeks in January to craft a FY 24 budget. Given the contentiousness we have seen throughout 2023, there exists a real possibility of a government shutdown. NCH will be issuing legislative alerts at the appropriate time urging legislators to support the higher funding levels.

The Senate Appropriations Committee has already completed action on all twelve appropriations bills that will fund the federal government for FY 24. However, the Senate is not expected to bring any bills to the floor until the House acts first. The House has passed seven of its FY 24 funding bills, with the notable exception of the Labor, HHS and Education bill. In November, that bill was brought to the House floor but pulled after it was apparent the Republicans lacked the votes to pass it.

During floor consideration in the House of the Interior, Environment and Related Agencies bill (HR 4821), an amendment was offered to eliminate funding for the National Endowment for the Humanities. NCH sent out a legislative alert in conjunction with the National Humanities Alliance opposing the cuts. The amendment was overwhelmingly defeated 132–292.

Generally the Senate bills include flat funding for FY 24. This reflects the caps on nondefense discretionary spending for the next two fiscal years that were agreed to as part of the budget deal in the bill passed earlier this year to raise the debt ceiling. However, Republican leadership in the House has, in some cases, cut FY 24 spending below the amounts agreed to in the budget agreement. As a result, most of the funding levels for programs that affect history, archives, humanities, and education are higher in the Senate bills than the House versions.

A chart showing the House and Senate numbers in comparison to the Biden administration's FY 24 request and FY 23 funding levels can be accessed by clicking this link.

Here are the highlights from the FY 24 Senate and House appropriations bills:

National Archives and Records Administration (NARA)

OPERATING EXPENSES

- FY 23—\$427.52 million
- Biden administration request FY 24—\$443.2 million
- House Appropriations FY 24—\$427.25 million (-\$270,00 from FY 23)
- Senate Appropriations FY 24—\$430.5 million (+\$3 million from FY 23)

National Historical Publications and Records Commission (NHPRC)

- FY 23—\$12 million (grants)
- FY 23 Congressionally Directed Spending—\$23.7 million
- FY 23 NHPRC total—\$35.7 million
- Biden administration FY 24 request grants—\$10 million
- House Appropriations FY 24 grants—\$10 million (-\$2 million from FY 23)

Note: The House bill does not include any Congressionally Directed Spending projects.

- Senate Appropriations FY 24 grants—\$10 million (-\$2 million from FY 23)
- Senate Appropriations FY 24 Congressionally Directed Spending—\$38.4 million
- Senate Appropriations FY 24 NHPRC total—\$48.4 million (+\$12.7 million)

National Endowment for the Humanities (NEH)

- FY 23—\$207 million
- Biden administration request FY 24—\$211 million
- House (passed) FY 24—\$186.3 million (-\$20.7 million from FY 23)
- Senate Appropriations FY 24—\$207 million (no change from FY 23)

US Department of Education

US History and Civics Education Programs

- FY 23—\$23 million
- Biden administration request FY 24—\$73 million (+\$50 million from FY 23)
- House Appropriations FY 24—\$3 million (minus \$20 million from eliminating American History and Civics Competitive Grants)
- Senate Appropriations FY 24—\$23 million (no change from FY 23)

Title VI/Fulbright Hays International Education Programs Total:

- FY 23—\$85.6 million
- Biden administration request FY 24—\$85.6 million
- House Appropriations FY 24—\$35 million (-\$50.6 million from FY 23)
- Senate Appropriations FY 24—\$85.6 million (no change from FY 23)

Title VI (Domestic)

- FY 23—\$75.3 million
- Biden administration request FY 24—\$75.3 million
- House Appropriations FY 24—\$35 million (-\$40.3 million from FY 23)
- Senate Appropriations FY 24—\$75.3 million (no change from FY 23)

Fulbright-Hays (Overseas)

- FY 23—\$10.3 million
- Biden administration request FY 24—\$10.3 million
- House Appropriations FY 24—(zeroed out)
- Senate Appropriations FY 24—\$10.3 million (no change from FY 23)

Smithsonian Institution

- FY 23—\$1.145 billion
- Biden administration request FY 24—\$1.241 billion
- House (passed) FY 24—\$960 million (-\$184 million from FY 23)
- Senate Appropriations FY 24—\$1.095 billion (-\$50 million from FY 23)

Institute of Museum and Library Services (IMLS)

- FY 23—\$294.8 million
- Biden administration request FY 24—\$294.8 million
- House Appropriations FY 24—\$294.8 million (no change from FY 23)
- Senate Appropriations FY 24—\$289.8 million (-\$5 million from FY 23)

Library of Congress

- FY 23—\$828.5 million
- Biden administration request FY 24—\$832.1 million
- House (passed) FY 24—\$843.7 million (+\$15.2 million from FY 23)
- Senate Appropriations FY 24—\$855.8 million (+\$30.3 million from FY 23)

National Park Service

Historic Preservation Fund

- FY 23—\$204.5 million
- Biden administration request FY 24—\$178 million
- House (passed) FY 24—\$175.4 (-\$29.1 million from FY 23)
- Senate Appropriations FY 24—\$195.1 million (-\$9.4 million from FY 23)

National Recreation and Preservation Fund

- FY 23—\$92.5 million
- Biden administration request FY 24—\$95 million
- House (passed) FY 24—\$80 million (-\$12.5 million from FY 23)
- Senate Appropriations FY 24—\$93.4 million (+\$900,000 from FY 23)

Heritage Partnership Program

- FY 23—\$29.2 million
- Biden administration request FY 24—\$29 million
- House (passed) FY 24—\$30.3 million (+\$1.1 million from FY 23)
- Senate Appropriations FY 24—\$30.8 million (+\$1.6 million from FY 23)

Save America's Treasures Program

- FY 23—\$26.5 million
- Biden administration request FY 24—\$20 million
- House (passed) FY 24—\$26.5 million (no change from FY 23)
- Senate Appropriations FY 24—\$26.5 million (no change from FY 23)

American Battlefield Protection Program

- FY 23—\$20 million
- Biden administration request FY 24—\$20 million
- House (passed) FY 24—\$20 million (no change from FY 23)
- Senate Appropriations FY 24—\$20 million (no change from FY 23)

US Semiguincentennial Commission

- FY 23—\$15 million
- Biden administration request FY 24—\$30 million
- House (passed) FY 24—\$15 million (no change from FY 23)
- Senate Appropriations FY 24—\$15 million (no change from FY 23)

Woodrow Wilson International Center for Scholars

- FY 23—\$15 million
- Biden administration request FY 24—\$16 million
- House (passed) FY 24—\$12 million (-\$4 million from FY 23)
- Senate Appropriations FY 24—\$15 million (no change from FY 23

Council, Division, and Committee Members

AHA Council, Divisions, and Committees for 2023

COUNCIL

Edward W. Muir (Northwestern Univ.), AHA president; Thavolia Glymph (Duke Univ.), AHA president-elect; James H. Sweet (Univ. of Wisconsin, Madison), AHA past president; Anne Hyde (Univ. of Oklahoma), vice president, Professional Division; Ben Vinson (Case Western Reserve Univ.), vice president, Research Division; Kathleen M. Hilliard (Iowa State Univ.), vice president, Teaching Division; Simon G. Finger (Coll. of New Jersey), councilor, Professional Division; Tony A. Frazier (North Carolina Central Univ.), councilor, Professional Division; Laura E. Hostetler (Univ. of Illinois, Chicago), councilor, Professional Division; Sandra E. Greene (Cornell Univ.), councilor, Research Division; Erin Greenwald (Louisiana Endowment for the Humanities), councilor, Research Division; Pernille Roege (Univ. of Pittsburgh), councilor, Research Division; Karen Marrero (Wayne State Univ.), councilor, Teaching Division; Katharina Matro (Walter Johnson High School), councilor, Teaching Division; Charles A. Zappia (San Diego Mesa Coll.), councilor, Teaching Division; Sherri Sheu (Science History Institute), councilor, at large; William F. Wechsler (Atlantic Council), AHA treasurer; James R. Grossman (American Historical Association), executive director; Mark Philip Bradley (Univ. of Chicago), AHR editor; Alison M. Dreizen (Carter Ledyard & Milburn LLP), counsel; Kenneth F. Ledford (Case Western Reserve Univ.), AHA parliamentarian

PROFESSIONAL DIVISION

Anne Hyde, vice president; Tony A. Frazier; Simon G. Finger; Laura E. Hostetler

RESEARCH DIVISION

Ben Vinson, vice president; Sandra E. Greene; Erin Greenwald; Pernille Roege

TEACHING DIVISION

Kathleen M. Hilliard, vice president; Karen Marrero; Katharina Matro; Charles A. Zappia

NOMINATING COMMITTEE

Sharlene Sinegal-DeCuir (Xavier Univ., La.), chair; Carlos Kevin Blanton (Texas A&M Univ., Coll. Station); Amy M. Froide (Univ. of Maryland, Baltimore County); Beatrice Gurwitz (National Humanities Alliance); Lisa Moses Leff (United States Holocaust Memorial Museum); Bianca Murillo (California State Univ., Dominguez Hills); Kaya Sahin (Indiana Univ.); Melissa Nicole Stuckey (Elizabeth City State Univ.); Philip Thai (Northeastern Univ.)

COMMITTEE ON COMMITTEES

Thavolia Glymph (Duke Univ.), chair; Leo J. Garofalo (Connecticut Coll.), through July; Julie Hardwick (Univ. of Texas, Austin); Rashauna R. Johnson (Univ. of Chicago); Franziska Seraphim (Boston Coll.)

PERMANENT AND STANDING COMMITTEES

Committee on Affiliated Societies: Louis M. Kyriakoudes (Middle Tennessee State Univ.), chair; Celso T. Castilho (Vanderbilt Univ.); Xiaoping Cong (Univ. of Houston); Thavolia Glymph; Lionel Kimble (Illinois Freedom Project); Kriste Lindenmeyer (Rutgers Univ., Camden)

Committee on Gender Equity: Victoria A. Castillo (Coll. of William and Mary); Ernesto Chavez (Univ. of Texas, El Paso); Clare Crowston (Univ. of Illinois, Urbana-Champaign); Lauren N. Henley (Univ. of Richmond); Sarah G. Ross (Boston Coll.)

Committee on International Historical Activities: Jane G. Landers (Vanderbilt Univ.), chair; Sana Aiyar (Massachusetts Inst. of Technology); David C. Engerman (Yale Univ.); Khaled Esseissah (Univ. of Wisconsin, Madison); Andrew Gordon (Harvard Univ.)

Committee on LGBTQ Status in the Profession: Claire Bond Potter (New School), chair; L Heidenreich (Washington State Univ., Pullman); Amanda H. Littauer (Northern Illinois Univ.); Víctor M. Macías-González (Univ. of Wisconsin, La Crosse); Charles J. Shindo (Louisiana State Univ., Baton Rouge)

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Council Committee on the Annual Meeting: James H. Sweet, chair; Simon G. Finger; Erin Greenwald; Karen Marrero

Finance Committee: Edward W. Muir, chair; Thavolia Glymph; Erin Greenwald; Noel Salinger; James H. Sweet; William F. Wechsler

Graduate and Early Career Committee: Maria Esther Hammack (McNeil Center for Early American Studies), chair; Angela Albanese (Florida International Univ.); Vanessa Madrigal-Lauchland (Univ. of California, Davis); Keyao Pan (Florida International Univ.); Sherri Sheu, Council rep.

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2024 Program Committee: Amy B. Stanley (Northwestern Univ.), chair; Andrew K. Sandoval-Strausz (Penn State Univ.), co-chair; Brittany Adams (Irvine Valley Coll.); Leandro D. Benmergui (Purchase Coll., State Univ. of New York); Joel Christenson (United States Dept. of Defense); Maurice Crandall (Arizona State Univ.); Krista Goff (Univ. of Miami); Daniel S. Gutierrez (Harvard-Westlake School); Mary Ann Irwin (California State Univ., East Bay); Aparna Kapadia (Williams Coll.); Lerone A. Martin (Martin Luther King Jr. Research and Education Institute); James R. Palmitessa (Western Michigan Univ.); James D. Ryan (Foreign Policy Research Institute); Lorelle D. Semley (Coll. of the Holy Cross); Xiaojian Zhao (Univ. of California, Santa Barbara); Tamika Y. Nunley (Cornell Univ.), 2025 chair; Gabriel Paquette (Univ. of Oregon), 2025 co-chair

2025 Program Committee: Tamika Y. Nunley (Cornell Univ.), chair; 2025 Program Committee Gabriel Paquette (Univ. of Oregon), co-chair

2024 Local Arrangements Committee: Mary Ann Irwin (California State Univ., East Bay), co-chair **AWARDS COMMITTEES**

Committee on the Herbert Baxter Adams Prize: Denise Phillips (Univ. of Tennessee, Knoxville), chair; Megan C. Armstrong (McMaster Univ.); Hussein Fancy (Yale Univ.); Mar Hicks (Illinois Inst. of Technology); Padraic J. Kenney (Indiana Univ.)

Committee on the AHA Prize in American History: Geraldo Lujan Cadava (Northwestern Univ.); Emily Conroy-Krutz (Michigan State Univ.); Frederick Knight (Morehouse Coll.); Will Mackintosh (Univ. of Mary Washington); Jacqueline E. Whitt (United States Dept. of State)

Committee on the George Louis Beer Prize: Richard S. Fogarty (State Univ. of New York, Albany), chair; Giuliana R. Chamedes (Univ. of Wisconsin, Madison); Emma Kuby (Northern Illinois Univ.); Todd Shepard (Johns Hopkins Univ.); Kira L. Thurman (Univ. of Michigan, Ann Arbor)

Committee on the Jerry Bentley Prize: Jonathan P. Eacott (Univ. of California, Riverside), chair; Ananya Chakravarti (Georgetown Univ.); Hyunhee Park (John Jay Coll., CUNY); Priya Satia (Stanford Univ.); Matthew G. Stanard (Berry Coll.)

Committee on the Albert J. Beveridge Award: Frank Trey Proctor (Denison Univ.), chair; Celeste Day Moore (Hamilton Coll.); David B. Igler (Univ. of California, Irvine); Sylvia M. Sellers-García (Boston Coll.); Samuel Truett (Univ. of New Mexico)

Committee on the James Henry Breasted Prize: Keith N. Knapp (Citadel), chair; Marina Rustow (Princeton Univ.); Zsuzsanna Varhelyi (Boston Univ.)

Committee on the Raymond J. Cunningham Prize: Felipe Hinojosa (Texas A&M Univ., Coll. Station), chair; Theresa R. Jach (Houston Comm. Coll., Northwest); Elizabeth Lewis Pardoe (Northwestern Univ.)

Committee on the Patricia Buckley Ebrey Prize: Nhung T. Tran (Univ. of Toronto), chair; Kathlene T. Baldanza (Penn State Univ.); He Bian (Princeton Univ.)

Committee on the John K. Fairbank Prize: Samuel H. Yamashita (Pomona Coll.), chair; James H. Carter (Saint Joseph's Univ., Pa.); Helen Hardacre (Harvard Univ.); Janet M. Theiss (Univ. of Utah); Yan Xu (Spelman Coll.)

Committee on the Morris D. Forkosch Prize: James Martin Vaughn (Univ. of Chicago), chair; Randy M. Browne (Xavier Univ., Ohio); Durba Ghosh (Cornell Univ.); Tessa Murphy (Syracuse Univ.); Gail L. Savage (Saint Mary's Coll., Md.)

Committee on the Leo Gershoy Award: Ian Coller (Univ. of California, Irvine), chair; Alejandra B. Osorio (Wellesley Coll.); Meghan K. Roberts (Bowdoin Coll.)

Committee on the William and Edwyna Gilbert Prize: Alejandro Quintana (Saint John's Univ., NY), chair; Keisha Alexandria Brown (Tennessee State Univ.); Leah Shopkow (Indiana Univ.)

Committee on the J. Franklin Jameson Award: Tyson Reeder (Univ. of Virginia), chair; Christopher G. Hodson (Brigham Young Univ.); Nora E. Jaffary (Concordia Univ., Can.); Laura Mason (Johns Hopkins Univ.); Karen Racine (Univ. of Guelph)

Committee on the Friedrich Katz Prize: Pablo A. Piccato (Columbia Univ.), chair; Carmen R. Coury (Southern Connecticut State Univ.); James M. Krippner (Haverford Coll.); Manuella Meyer (Univ. of Richmond); Cristina Soriano (Univ. of Texas, Austin)

Committee on the Joan Kelly Memorial Prize: Susan D. Amussen (Univ. of California, Merced), AHA rep., chair; Crystal N. Feimster (Yale Univ.), CCWH rep.; Rachel Jean-Baptiste (Univ. of California, Davis), CCWH rep.; Erin E. O'Connor (Bridgewater State Univ.), AHA rep.; Ann Waltner (Univ. of Minnesota, Twin Cities), AHA rep.

Committee on the Martin A. Klein Prize: Neil R. Kodesh (Univ. of Wisconsin, Madison), chair; Priya Lal (Boston Coll.); Naaborko Sackeyfio-Lenoch (Dartmouth Coll.)

Committee on the Littleton-Griswold Prize: Holly Brewer (Univ. of Maryland, Coll. Park), chair; Benjamin A. Coates (Wake Forest Univ.); Torrie R. Hester (Saint Louis Univ.); Sarah E. Igo (Vanderbilt Univ.); David S. Tanenhaus (Univ. of Nevada, Las Vegas)

Committee on the J. Russell Major Prize: Nimisha Barton (Princeton Univ.), chair; Michael P. Breen (Reed Coll.); Alyssa Goldstein Sepinwall (California State Univ., San Marcos)

Committee on the Helen & Howard R. Marraro Prize: Thomas C. Behr (Univ. of St. Thomas, Tex.), ACHA rep., chair; Pamela L. Ballinger (Univ. of Michigan, Ann Arbor), AHA rep.; Roy Domenico (Univ. of Scranton), SIHS rep.

Committee on the George L. Mosse Prize: Steven C. Soper (Univ. of Georgia), chair; Elizabeth Andrews Bond (Ohio State Univ., Columbus); William J. Connell (Seton Hall Univ.); Tiffany N. Florvil (Univ. of New Mexico); Alison K. Smith (Univ. of Toronto)

Committee on the John E. O'Connor Film Award: Mark D. Steinberg (Univ. of Illinois, Urbana-Champaign), chair; Kathy Fuller-Seeley (Univ. of Texas, Austin); Liana Vardi (Univ. at Buffalo, State Univ. of New York)

Committee on the Eugenia M. Palmegiano Prize: Richard R. John (Columbia Univ.), chair; Bryna Goodman (Univ. of Oregon); Joelle Neulander (Citadel)

Committee on the James Rawley Prize: Heather Miyano Kopelson (Univ. of Alabama, Tuscaloosa), chair; John D. Garrigus (Univ. of Texas, Arlington); Fabricio Prado (Coll. of William and Mary); Stephanie E. Smallwood (Univ. of Washington, Seattle); Owen C. Stanwood (Boston Coll.)

Committee on the John F. Richards Prize: Manan Ahmed (Columbia Univ.); Daud R. Ali (Univ. of Pennsylvania); Sana Haroon (Univ. of Massachusetts, Boston); Robert Nichols (Stockton Univ.); Sebastian R. Prange (Univ. of British Columbia)

Committee on the Dorothy Rosenberg Prize: Mark A. Goldberg (Univ. of Houston), chair; Tatjana Lichtenstein (Univ. of Texas, Austin); Nathan A. Stoltzfus (Florida State Univ.)

Committee on the Roy Rosenzweig Prize: Mills Kelly (George Mason Univ.), GMU rep., chair; Anne Kelly Knowles (Univ. of Maine, Orono), AHA rep.; Kristina M. Neumann (Univ. of Houston), AHA rep.; Miriam Posner (Univ. of California, Los Angeles), GMU rep.; Tom Scheinfeldt (Univ. of Connecticut, Storrs), GMU rep.

Committee on the Wesley-Logan Prize: Sharla M. Fett (Occidental Coll.), AHA rep., chair; Le'Trice D. Donaldson (Texas A&M Univ., Corpus Christi), ASALH rep.; Jarvis Ray Givens (Harvard Univ.), ASALH rep.; Violet M. Johnson (Texas A&M Univ., Coll. Station), AHA rep.; Pablo Miguel Sierra Silva (Univ. of Rochester), AHA rep.

AWARDS FOR SCHOLARLY AND PROFESSIONAL DISTINCTION

Committee on the Herbert Feis Award: Sam Vong (Smithsonian Institution), chair; Laura E. Hein (Northwestern Univ.); Yolanda Chavez Leyva (Univ. of Texas, El Paso)

Committee on Honorary Foreign Member and Awards for Scholarly Distinction: Edward W. Muir; Thavolia Glymph; James H. Sweet

Committee on the John Lewis Award for History and Social Justice: Marc S. Rodriguez (Portland State Univ.), chair; Alexander X. Byrd (Rice Univ.); Laura McEnaney (Newberry Library)

Committee on the John Lewis Award for Public Service to the Discipline of History: James R. Grossman; Edward W. Muir

Committee on the Nancy L. Roelker Mentorship Award: Sharron Wilkins Conrad (Tarrant County Coll.); LuAnn Homza (Coll. of William and Mary); Jamie A. Rinaldi (Newton South High School); Leonard N. Rosenband (Utah State Univ.); Robert D. Taber (Fayetteville State Univ.)

Committee on Teaching Prizes: Eileen S. Luhr (California State Univ., Long Beach), SHE rep., chair; Maricruz Aguayo Tabor (Liberal Arts & Science Academy), AHA rep.; Bob Bain (Univ. of Michigan, Ann Arbor), AHA rep.

GRANT AND FELLOWSHIP COMMITTEES

Committee on the NASA/AHA Fellowship: Emily A. Margolis (Smithsonian Institution), AHA rep., chair; Jordan Bimm (Univ. of Chicago), HSS rep.; Teasel E. Muir-Harmony (Smithsonian Institution), SHOT rep.

Committee on Beveridge Research Grants: Thomas D. Rogers (Emory Univ.), chair; Jared Ross Hardesty (Western Washington Univ.); Saje Mathieu (Univ. of Minnesota, Twin Cities)

Committee on Kraus Research Grants: Celine Carayon (Salisbury Univ.), chair; Patrick Griffin (Univ. of Notre Dame); Joshua A. Piker (Omohundro Institute)

Committee on Littleton-Griswold Research Grants: Ariela J. Gross (Univ. of Southern California), chair; Carl Lindskoog (Raritan Valley Comm. Coll.); Lina Maria Murillo (Univ. of Iowa)

Committee on Bernadotte E. Schmitt Research Grants: Willeke Sandler (Loyola Univ., Md.), chair; Henryatta Ballah (Washington and Lee Univ.); Timothy Yang (Univ. of Georgia)

AD HOC COMMITTEES

Digital History Working Group: David A. Bell (Princeton Univ.), co-chair; Jeffrey W. McClurken (Univ. of Mary Washington), co-chair; Kalani L. Craig (Indiana Univ.); Paula Findlen (Stanford Univ.); Walter Hawthorne (Michigan State Univ.); Jason M. Kelly (Indiana Univ.-Purdue Univ., Indianapolis); Andrew H. Lee (New York Univ.); Michelle Moravec (Rosemont Coll.); Stephen M. Robertson (George Mason Univ.)

NARA Review Committee: Richard H. Immerman (Temple Univ.), chair; Matthew J. Connelly (Columbia Univ.); Trudy H. Peterson; Christopher J. Prom (Univ. of Illinois Library); Leslie S. Rowland (Univ. of Maryland, Coll. Park); Leland J. White (National Coalition for History)

DELEGATES

Advisory Committee on Historical Diplomatic Documentation: Timothy J. Naftali (New York Univ.)

American Association for the Advancement of Science's Science and Human Rights Coalition: James Grossman

American Council of Learned Societies: Carlos Alberto Contreras (Grossmont Coll.)

Association for Slavic, East European, and Eurasian Studies: Krista Goff (Univ. of Miami)

CIA Historical Review Board: Beverly Gage (Yale Univ.)

Friends of the German Historical Institute: Tiffany N. Florvil (Univ. of New Mexico)

National Advisory Board of The History Teacher: Katharina Matro (Walter Johnson High School)

National Historical Publications and Records Commission: Kim Teresa Gallon (Purdue Univ.)

Eugen Weber Book Prize in French History: Sarah Shurts (Bergen Comm. Coll.)

Awards, Prizes, Fellowships, and Grants

Awards and Prizes

Fellowships and Grants

Awards and Prizes

2023 AWARDS FOR SCHOLARLY AND PROFESSIONAL DISTINCTION

Awards for Scholarly Distinction
Evelyn Brooks Higginbotham (Harvard Univ.)
Michael A. Gomez (New York Univ.)
Geoffrey Parker (Ohio State Univ.)

Honorary Foreign Member Gábor Klaniczay (Central European Univ.)

John Lewis Award for History and Social Justice Joe William Trotter (Carnegie Mellon Univ.)

John Lewis Award for Public Service to the Discipline of History Julieanna Richardson (The HistoryMakers)

The Troyer Steele Anderson Prize for contributions to the advancement of the purposes of the Association

Michael Les Benedict (Ohio State Univ.)

Eugene Asher Distinguished Teaching Award Stephen Jackson (Univ. of Kansas)

Beveridge Family Teaching Prize Christopher W. Stanley (Ponaganset High School)

Equity Award Donald Fixico (Arizona State Univ.)

Herbert Feis Award in Public History Adam Clulow (Univ. of Texas at Austin)

Nancy Lyman Roelker Mentorship Award Brittany Fremion (Central Michigan Univ.)

The Tikkun Olam Prize for Promoting Public Historical Literacy Marvin Dunn (Florida International Univ.)

2023 AWARDS FOR PUBLICATIONS

Herbert Baxter Adams Prize in European History

Clara E. Mattei (New School for Social Research) for *The Capital Order: How Economists Invented Austerity and Paved the Way to Fascism* (Univ. of Chicago Press, 2022)

The AHA Prize in American History

Kathryn Olivarius (Stanford Univ.) for *Necropolis: Disease, Power, and Capitalism in the Cotton Kingdom* (Belknap Press of Harvard Univ. Press, 2022)

George Louis Beer Prize in European International History

Emily Marker (Rutgers Univ.—Camden) for *Black France, White Europe: Youth, Race, and Belonging in the Postwar Era* (Cornell Univ. Press, 2022)

Jerry Bentley Prize in World History

James Poskett (Univ. of Warwick) for Horizons: A Global History of Science (Viking, 2022)

Albert J. Beveridge Award in American History

Kirsten Silva Gruesz (Univ. of California, Santa Cruz) for *Cotton Mather's Spanish Lessons: A Study of Language, Race, and Belonging in the Early Americas* (Belknap Press of Harvard Univ. Press, 2022)

James Henry Breasted Prize in Ancient History

Xin Wen (Princeton Univ.) for *The King's Road: Diplomacy and the Remaking of the Silk Road* (Princeton Univ. Press, 2022)

Albert B. Corey Prize in Canadian-American History

Benjamin Hoy, A Line of Blood and Dirt: Creating the Canada–United States Border across Indigenous Lands (Oxford Univ. Press, 2021)

Raymond J. Cunningham Prize for Undergraduate Journal Article

Jacqueline Wu (Yale Univ.) for "The Chinese Labor Experiment: Contract Workers in the Northeastern United States, 1870–1880," *Pennsylvania History: A Journal of Mid-Atlantic Studies* 90, no. 2 (Spring 2023)

Faculty adviser: Joe William Trotter (Carnegie Mellon Univ.)

Patricia Buckley Ebrey Prize in East Asian History

Wei Yu Wayne Tan (Hope Coll.) for *Blind in Early Modern Japan: Disability, Medicine, and Identity* (Univ. of Michigan Press, 2022)

John K. Fairbank Prize in East Asian History

H. Yumi Kim (Johns Hopkins Univ.) for *Madness in the Family: Women, Care, and Illness in Japan* (Oxford Univ. Press, 2022)

Morris D. Forkosch Prize in British History

Steven King (Nottingham Trent Univ.), **Paul Carter** (National Archives, UK), **Natalie Carter** (Nottingham Trent Univ.), **Peter Jones** (Univ. of Glasgow), and **Carol Beardmore** (Open Univ.) for *In Their Own Write:* Contesting the New Poor Law, 1834–1900 (McGill-Queen's Univ. Press, 2022)

Leo Gershoy Award in Western European History

Meredith Martin (New York Univ.) and **Gillian Weiss** (Case Western Reserve Univ.) for *The Sun King at Sea: Maritime Art and Galley Slavery in Louis XIV's France* (Getty Research Inst., 2022)

William And Edwyna Gilbert Award for the Best Article on Teaching History

Michael P. Marino (Coll. of New Jersey) for "Rethinking Historical Thinking: How Historians Use Unreliable Evidence," *The History Teacher* 55, no. 2 (February 2022)

The_J. Franklin Jameson Award for outstanding achievement in the editing of historical primary sources

Kevin Terraciano (Univ. of California, Los Angeles) for *Codex Sierra: A Nahuatl-Mixtec Book of Accounts from Colonial Mexico* (Univ. of Oklahoma Press, 2021)

Friedrich Katz Prize in Latin American History

Brian P. Owensby (Univ. of Virginia) for *New World of Gain: Europeans, Guaraní, and the Global Origins of Modern Economy* (Stanford Univ. Press, 2022)

Joan Kelly Memorial Prize in Women's History

Kerri K. Greenidge (Tufts Univ.) for *The Grimkes: The Legacy of Slavery in an American Family* (W.W. Norton, 2022)

Martin A. Klein Prize in African History

Paul S. Landau (Univ. of Maryland at Coll. Park and Univ. of Johannesburg) for *Spear: Mandela and the Revolutionaries* (Ohio Univ. Press, 2022)

Littleton-Griswold Prize in US Legal History

William J. Novak (Univ. of Michigan) for *New Democracy: The Creation of the Modern American State* (Harvard Univ. Press, 2022)

J. Russell Major Prize in French History

Sara E. Black (Christopher Newport Univ.) for *Drugging France: Mind-Altering Medicine in the Long Nineteenth Century* (McGill-Queen's Univ. Press, 2022)

Helen & Howard R. Marraro Prize in Italian History

Diana Garvin (Univ. of Oregon) for *Feeding Fascism: The Politics of Women's Food Work* (Univ. of Toronto Press, 2022)

The George L. Mosse Prize in the intellectual and cultural history of Europe since 1500

Pamela H. Smith (Columbia Univ.) for *From Lived Experience to the Written Word: Reconstructing Practical Knowledge in the Early Modern World* (Univ. of Chicago Press, 2022)

John E. O'Connor Film Award

Documentary: *The Soldier's Opinion*, **Assaf Banitt**, director and producer; **Shahar Ben-Hur**, producer; **Shay Hazkani**, Univ. of Maryland at College Park, writer (JMT Films)

Eugenia M. Palmegiano Prize in the History of Journalism

Janet Afary (Univ. of California, Santa Barbara) and **Kamran Afary** (California State Univ., Los Angeles) for *Mollā Nasreddin: The Making of a Modern Trickster, 1906–1911* (Edinburgh Univ. Press, 2022)

James A. Rawley Prize in Atlantic History

Adriana Chira (Emory Univ.) for *Patchwork Freedoms: Law, Slavery, and Race beyond Cuba's Plantations* (Cambridge Univ. Press, 2022)

John F. Richards Prize in South Asian History

Shailaja Paik (Univ. of Cincinnati) for *The Vulgarity of Caste: Dalits, Sexuality, and Humanity in Modern India* (Stanford Univ. Press, 2022)

Dorothy Rosenberg Prize in History of the Jewish Diaspora

Emily Michelson (Univ. of St. Andrews) for *Catholic Spectacle and Rome's Jews: Early Modern Conversion and Resistance* (Princeton Univ. Press, 2022)

Roy Rosenzweig Prize for Innovation in Digital History

Katherine McDonough (Lancaster Univ. and Alan Turing Inst.), Daniel CS Wilson (Alan Turing Inst.), Kaspar Beelen (Univ. of London), Kasra Hosseini (Zalando Research), Rosie Wood (Alan Turing Inst.), Andrew Smith (Alan Turing Inst.), Kalle Westerling (Alan Turing Inst.), Daniel van Strien (Hugging Face), Olivia Vane (The Economist), Jon Lawrence (Exeter Univ.), and Ruth Ahnert (Queen Mary Univ. of London and Alan Turing Inst.) for MapReader (Living with Machines, 2022)

Wesley-Logan Prize in African Diaspora History

Shannen Dee Williams (Univ. of Dayton) for *Subversive Habits: Black Catholic Nuns in the Long African American Freedom Struggle* (Duke Univ. Press, 2022)

Fellowships and Grants

FELLOWSHIPS

AHA Fellowship in Aerospace History 2022–23

Andrew Ross, Ranges of Empire: US Missile Ranges, Planetary Infrastructure Building, and Global Militarism, 1945–65

AHA Fellowship in the History of Space Technology 2022–23

Haris Durrani, A Satellite for All: Law, Technology, and Empire in the Global Cold War, 1959-68

RESEARCH GRANTS

Albert J. Beveridge Grant

Ricardo Alvarez-Pimentel, "Restoring All through Christ": Race, Counterrevolution, and the Women of Mexican Catholic Action, 1917–46

Robin Bates, The Civil War Pension System and the 19th-Century State

Andra B. Chastain, Urban Air: A History of Smog in the Americas

Max Lewontin, "Poor People All over the World Are Clamouring for a Change": Migration, Race, and Transnational Circuits of Black Power

Eduarda Lira de Araujo, Enchanting the City: Black Healers, Diviners, and the Ecology of the Sacred in Brazil, 1850–1920

Lucía Luna-Victoria Indacochea, Urban Battleground: Survival in Lima's Shantytowns during the Peruvian Armed Conflict

Ursula Rall, Forging Inter-Urban Communities: The Spatial Mobility and Social Networks of Women of African Descent in 17th-Century New Spain

Briana Adline Royster, Of Our Stock and Blood: Black Missionaries, the Guianas, and Global Racial Progress, 1838–1945

Sarah Sears, Negotiating Nature: Diplomacy, Community, and Environment in the US-Mexico Borderlands

Aileen Teague, Undoing Intervention: The Canal, the Panamanians, and the Transfer, 1977–2000 **Ayssa Yamaguti Norek**, Inventing Prisons, Framing Prisoners: Political Imprisonments of Women in the Brazilian Military Dictatorship, 1964–85

Michael Kraus Research Grant

Francisco Céntola, The Material Basis of Transportation in Alta California, 1769–1848

Ross M. Nedervelt, The Border-Seas of a New British Empire: Security, Imperial Reconstitution, and the British Atlantic Islands in the Age of the American Revolution

Teanu Reid, Harvesting and Weaving Money: Local Currencies in Barbados and the Greater British Atlantic World, 1620–1770

Clifton E. Sorrell, Negotiating Freedom, Subjecthood(s) and Belonging in the Interimperial Caribbean Frontier: Spanish Blacks in Early English Jamaica, 1658–90

Jacob Swisher, Precious Things: A Planetary History of an Early American Borderland

Littleton-Griswold Research Grant

Morgan E. Barry, (Im)Possible Threats: Race, Gender, Sexuality, and Political Repression in the 20th-Century United States

Janna E. Haider, Legal Legibility of the Ghadar Party: Aspirations towards American Whiteness and Indian Independence in the Early 20th Century

Sarah R. Meiners, Asylum Archipelago: Migration in the Borders of Empire in the Pacific and Caribbean **Jonathan Quint**, Indigenous-Imperial Legal Pluralism in the Old Northwest, 1790–1803

Matthew Zipf, The Division and the Inquiry: Civil Rights Lawyers in the Impeachment of Richard Nixon

Bernadotte Schmitt Grant

Folarin Ajibade, Sure Banker! Gambling, Everyday Life, and the Nigerian Political Economy, from the Colonial to the Postcolonial Period

Zaib un Nisa Aziz, "For Spain and for the World": The Spanish Civil War, the Colonial Question, and the Politics of Comparison

Alexander Bevilacqua, Europe Triumphant: Court Festivity and Human Difference

Hao Chen, Making a Third Korea: The Yanbian Frontier between China and North Korea

Griffin B. Creech, Buriats beyond Borders: Making and Unmaking Multi-Layered Citizens in the Russia-Mongolia Borderlands, 1890–1938

Dahlia El Zein, Racial Re-Ordering: Levantine Migrants and West African Soldiers within French Empire, 1920–60

Ceyda Karamursel, Sewing Machines, Contested Property, and the Making of the Post–World War I Economic Order

Eri Kitada, Intimately Intertwined: Filipino Women in the US-Japanese Imperial Formations, 1903–56 **Yasmina M. Martin**, A Sometimes Home: The African National Congress in Tanzanian Exile, 1961–94 **Yasser Ali Nasser**, Creating "New Asia": Sino-Indian Friendship and the Promise of Asian Solidarity in the Early Cold War, 1947–62

Haoran Ni, Drinking American Modernity: The "Glocalization" of American Summer Refreshments in Urban Shanghai, 1912–90

Leslie L. Sabakinu, Invisible Actors, Neglected History: Congolese Medical Workers in the Second World War

Anne Schult, Counting the Countless: Statistics, Demography, and the Modern Refugee, 1920s–60s **Richard Quang-Anh Tran**, The "Human": A Genealogy in Vietnamese Culture, 1862–1954

Members

25-Year Members

50-Year Members

Life Members

25-Year Members of the American Historical Association

The following members of the AHA completed their 25th year of continuous membership in the Association during 2023. This list does not include members whose 25th anniversary has already passed and whose names would have appeared on previous such lists.

Charles Abdella
Alan M. Alpert
lain Anderson
Stephen Aron
Michael D. Bailey
Mark O. Belson
Michael T. Bernath
Eugenie M. Blang
Carlos Kevin Blanton
Tobias Brinkmann
Betty J. Bruther
Chris Burton

W. Douglas Catterall
Philip Catton
Nathan J. Citino
Nathan E. Collins
Bruce Craig
Greta E. de Jong
Debbie Ann Doyle
Elizabeth A. Drummond
Ellen Carol DuBois

Kathleen DuVal Nicole Etcheson Alison K. Frazier Dario Gaggio
David T. Garrett
Susan M. Gauss
Durba Ghosh
David P. Goldberg
Jan Goldberg
David P. Goto
David Allen Harvey

Pilar M. Herr Brian A. Himebaugh Carina L. Johnson Warren James Johnston

Elizabeth Hastings

Raymond Jonas
Robert G. Kane
Daniel R. Kerr
Sharon Kinoshita
Hal Langfur
Roger D. Launius
Julie E. Leonard
Jonathan Reed Lyon

Kate Masur Lisa G. Materson John T. McGreevy Alan L. McPherson Mark Meuwese Todd M. Michney Matthew Mirow Krystyn R. Moon

Catherine A. Nolan-Ferrell

Zoe A. Pappas
Helmut Puff
Linda J. Quintanilla
David Reader
Christopher Ritter
Thomas D. Rogers
Jon D. Rudd
Abby S. Rumsey
Anne Spry Rush
Lise F. Sedrez

Anne Spry Rush Lise F. Sedrez Diana M. Selig David E. Settje Barbara J. Skinner Paul R. Steege T. J. Stiles Sara J. Sundberg

Sara J. Sundberg Nancy J. Tomes Owen White

50-Year Members of the American Historical Association

The following members of the AHA completed their 50th year of continuous membership in the Association during 2023. The list also includes members who have already achieved this honor.

Mary Douglas Abu-Shumays

Thomas M. Adams Carol A. Adamson Christopher M. Agnew Mina A. Aibel

Joseph Aieta III Elizabeth Jane Aikin Donald H. Akenson Catherine L. Albanese Michael C. Alexander

Lee N. Allen
Sharon Z. Alter
David L. Anderson
Peter H. Argersinger
Douglas M. Arnold
Abraham Ascher
John Wendell Bailey Jr.
Deborah F. Baird
Jay W. Baird
Keith M. Baker
Harley D. Balzer
James M. Banner, Jr.

Roderick James Barman

Suzanne Wilson Barnett

Redmond J. Barnett

Michael C. Batinski Daniel A. Baugh Ross W. Beales Jr. Thomas H. Bender Philip J. Benedict

Norman Robert Bennett Kathleen Bergan Schmidt

Martin E. Berger Joel A. Berlatsky

Winfred E. A. Bernhard

Mary F. Berry Albert J. Beveridge III Alan D. Beyerchen Robert D. Billinger Jr. Edwin G. Bilof Russell K. Bishop Thomas N. Bisson Robert A. Blackey Allison Blakely Stuart M. Blumin John Blunt

Douglas E. Bowers Christopher N. Breiseth Renate Bridenthal Roger D. Bridges Kaye Briegel David Brody

Allen A. Brostowski Elizabeth A. R. Brown Blaine A. Brownell W. Elliot Brownlee

Anthony Brundage Lawrence M. Bryant David D. Buck Evan B. Bukey Robert D. Bulkley Jr. Nicholas C. Burckel

Mark A. Burkholder

Philip M. Burno

Peter M. Buzanski Rolfe G. Buzzell Daniel F. Callahan Richard L. Camp D'Ann M. Campbell Marifran Carlson

Charles F. Carroll Francis M. Carroll Rosemary F. Carroll Charles D. Cashdollar James E. Caskey

Jack R. Censer Philander D. Chase Robert W. Cherny Roger P. Chickering Stanley Chodorow J. R. Christianson Clifford E. Clark Linda L. Clark

Errol MacGregor Clauss

Sarah L. Cline Charles E. Coate Gary B. Cohen Paul A. Cohen Thomas V. Cohen Thomas S. Colahan Marcia L. Colish

Malcolm C. Clark

Mary Powlesland Commager

Frank F. Conlon
Robert T. Coolidge
F. Alan Coombs
Ronald E. Coons
Sandi E. Cooper
James W. Cortada
Nancy F. Cott
Edith B. Couturier
Michael K. Cox
Earlene Craver
Elva Crawford
Michael J. Crawford
Daniel W. Crofts
Robert Rhodes Crout
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June 30, 2023 and 2022

CONTENTS

Independent Auditor's Report	1
Consolidated Statements of Financial Position	3
Consolidated Statements of Activities	4
Consolidated Statements of Functional Expenses	5
Consolidated Statements of Cash Flows	7
Notes to Financial Statements	8
Schedules of Net Assets by Classification	17
Schedule of Expenditures of Federal Awards	21
Notes to Schedule of Expenditures of Federal Awards	22
Independent Auditor's Report on Internal Control Over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with Government Auditing Standards	23
Independent Auditor's Report on Compliance for Major Federal Program and on Internal Control Over Compliance Required by the Uniform Guidance	25
Schedule of Findings and Questioned Costs	27



INDEPENDENT AUDITOR'S REPORT

To the Council of American Historical Association American Historical Association Washington, D.C.

Report on the Audit of the Financial Statements

Opinion

We have audited the financial statements of American Historical Association, which comprise the consolidated statements of financial position as of June 30, 2023 and 2022, and the related consolidated statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of American Historical Association as of June 30, 2023 and 2022, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS) and the standards applicable to financial audits contained in *Government Auditing Standards* (*Government Auditing Standards*) issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of American Historical Association and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about American Historical Association's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and Government Auditing Standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of American Historical Association's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about American Historical Association's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The accompanying schedules of net assets by classification and schedule of expenditures of federal awards, as required by Title 2 U.S. Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards, are presented for purposes of additional analysis and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated November 20, 2023 on our consideration of American Historical Association's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of American Historical Association's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering American Historical Association's internal control over financial reporting and compliance.

Wegner CPAs, LLP Alexandria, Virginia November 20, 2023

Wegner CAS CCP

AMERICAN HISTORICAL ASSOCIATION

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION June 30, 2023 and 2022

	2023	2022
ASSETS CURRENT ASSETS		
Cash	\$ 788,248	\$ 1,157,882
Accounts receivable	24,532	75,647
Pledges receivable	490,000	503,339
Grants receivable	161,927	434,571
Inventory Prepaid expenses and deposits	9,324 332,624	14,800 331,854
repaid expenses and deposits	332,024	331,004
Total current assets	1,806,655	2,518,093
PROPERTY AND EQUIPMENT	0.000	0.000
Land Building	8,000 1,565,339	8,000 1,565,339
Equipment	585,045	493,452
Property and equipment	2,158,384	2,066,791
Accumulated depreciation	(804,672)	(774,517)
Property and equipment, net	1,353,712	1,292,274
OTHER ASSETS		
Investments	7,727,619	6,965,064
Total assets	\$ 10,887,986	\$ 10,775,431
LIABILITIES AND NET ASSETS		
CURRENT LIABILITIES	A 5 4.000	
Accounts payable Accrued expenses	\$ 54,032 167,630	\$ 143,468 113,767
Deferred revenue	1,282,040	1,268,446
Total current liabilities	1,503,702	1,525,681
LONG-TERM LIABILITIES	, ,	, ,
Deferred royalty income	340,155	263,979
Total liabilities	1,843,857	1,789,660
NET ASSETS		
Without donor restrictions	0.005.047	0.070.505
Undesignated Designated by Council	2,635,947 616,634	2,278,505 594,570
•		
Total without donor restrictions	3,252,581	2,873,075
With donor restrictions	5,791,548	6,112,696
Total net assets	9,044,129	8,985,771
Total liabilities and net assets	\$ 10,887,986	\$ 10,775,431

See accompanying notes.

AMERICAN HISTORICAL ASSOCIATION CONSOLIDATED STATEMENTS OF ACTIVITIES Years Ended June 30, 2023 and 2022

		2	023		2022				
	Without Dono	or Restrictions			Without Dono	or Restrictions			
	Undesignated	Designated by Council	With Donor Restrictions	Total	Undesignated	Designated by Council	With Donor Restrictions	Total	
OPERATING SUPPORT AND REVENUE Membership dues	\$ 1,270,279	\$ -	\$ -	\$ 1,270,279	\$ 1,289,710	\$ -	\$ -	\$ 1,289,710	
Annual conference	681,843	-	-	681,843	577,651	-	-	577,651	
American Historical Review Publications	554,134 346,624	-	-	554,134 346,624	540,249 297,295	-	-	540,249 297,295	
Grants and contributions	45,345	-	135,220	180,565	52,236	-	1,148,816	1,201,052	
Government grants		_	2,123,998	2,123,998	-	_	434,571	434,571	
In-kind contributions	256,000	-	-	256,000	221,462	-	-	221,462	
Investment return, net	165,189	-	-	165,189	(223,312)	-	-	(223,312)	
Employee Retention Credits	116,999	-	-	116,999	-	-	-	-	
Miscellaneous income	2,499			2,499					
Total operating support and revenue	3,438,912	-	2,259,218	5,698,130	2,755,291	-	1,583,387	4,338,678	
OPERATING EXPENSES									
Program services									
American Historical Review	503,212	-	-	503,212	471,241	-	-	471,241	
Annual meeting	701,167	-	-	701,167	825,952	-	-	825,952	
Membership	332,895	-	-	332,895	360,020	-	-	360,020	
Publications	430,352	-	-	430,352	405,261	-	-	405,261 898,639	
Grants and programs Special Funds and Prizes	2,669,443 110,947	-	-	2,669,443 110,947	898,639 105,929	-	-	105,929	
	-,-			-,-	,-			,-	
Supporting activities	4 050 457			4 050 457	4 040 570			4 040 570	
Management and general Council and governance	1,352,157 258,291	-	-	1,352,157 258,291	1,013,572 222,514	-	-	1,013,572 222,514	
Fundraising	55,332	-	-	55,332	47,847	-	-	47,847	
r diffulationing	33,332			00,002	47,047			47,047	
Total operating expenses	6,413,796	-	-	6,413,796	4,350,975	-	-	4,350,975	
NET ASSETS RELEASED									
FROM RESTRICTIONS	0.040.400		(0.040.400)		4 004 444		(4.004.4.4)		
Satisfaction of purpose restrictions	2,912,400		(2,912,400)		1,024,144		(1,024,144)		
Change in net assets from operations	(62,484)	-	(653,182)	(715,666)	(571,540)	-	559,243	(12,297)	
OTHER CHANGES Excess of assets acquired over									
liabilities assumed in the donation of National History Center	400,356			400,356					
Investment return, net	400,336	41,634	332,034	373,668	-	(72,405)	(511,381)	(583,786)	
Board designated transfers	19,570	(19,570)	-	-	532,026	(532,026)	(311,301)	(505,700)	
-				77.1.00.1			(511.001)	(500 700)	
Total other changes in net assets	419,926	22,064	332,034	774,024	532,026	(604,431)	(511,381)	(583,786)	
Change in net assets	357,442	22,064	(321,148)	58,358	(39,514)	(604,431)	47,862	(596,083)	
Net assets at beginning of year	2,278,505	594,570	6,112,696	8,985,771	2,318,019	1,199,001	6,064,834	9,581,854	
Net assets at end of year	\$ 2,635,947	\$ 616,634	\$ 5,791,548	\$ 9,044,129	\$ 2,278,505	\$ 594,570	\$ 6,112,696	\$ 8,985,771	

CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES Year Ended June 30, 2023

		Program Services							Supporting Activities									
	Hi	nerican istorical Review		Annual Meeting	Mei	mbership	<u>Pul</u>	blications	Grants I Programs	cial Funds d Prizes		nagement I General		uncil and vernance	Fun	draising	E	Total Expenses
Salaries and fringe benefits	\$	218,964	\$	262,641	\$	277,109	\$	282,665	\$ 648,984	\$ 12,168	\$	383,553	\$	202,615	\$	26,268	\$	2,314,967
Advertising and marketing		-		-		-		-	-	-		998		-		-		998
Bank fees and service charges		-		10,014		28,702		-	-	-		17,942		-		-		56,658
IT and communications		6,396		1,833		5,498		1,942	4,068	-		114,079		-		458		134,274
Contractors		214,998		92,919		-		13,813	39,726	40		484,523		-		11,094		857,113
Contributions and coalition		-		-		-		-	-	-		163,173		-		-		163,173
Depreciation		-		-		-		-	-	-		50,963		-		-		50,963
Dues and subscriptions		154		363		-		-	3,405	1,880		9,711		-		750		16,263
Equipment rental																		
and maintenance		-		-		-		-	-	-		-		-		-		-
Insurance		-		-		-		-	-	-		23,903		-		-		23,903
Meetings and conferences		19,355		181,924		-		-	19,639	8,329		11,931		41,917		-		283,095
Occupancy		-		-		-		-	-	-		35,581		-		-		35,581
Office expenses		52		5,656		-		-	137	390		8,756		40		-		15,031
Postage and delivery		12,150		3,834		3,714		54,461	159	-		2,526		-		634		77,478
Printing and duplicating		939		23,002		17,872		73,788	141	1,568		2,488		-		1,133		120,931
Prizes, grants and honorariums		-		1,375		-		-	1,931,091	80,388		-		-		-		2,012,854
Storage		589		-		-		3,541	-	-		9,034		-		-		13,164
Taxes, licenses and permits		2,321		-		-		142	188	-		1,058		-		14,811		18,520
Travel		23,355		117,606		-		-	21,905	6,184		24,067		13,719		184		207,020
Utilities		3,939		-		-			-			7,871		-				11,810
Total expenses	\$	503,212	\$	701,167	\$	332,895	\$	430,352	\$ 2,669,443	\$ 110,947	\$	1,352,157	\$	258,291	\$	55,332	\$	6,413,796

CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES Year Ended June 30, 2022

			Program	Services		S				
	American Historical Review	Annual Meeting	Membership	Publications	Grants and Programs	Special Funds and Prizes	Management and General	Council and Governance	Fundraising	Total Expenses
Salaries and fringe benefits	\$ 46,273	\$ 281,100	\$ 299,055	\$ 277,810	\$ 470,084	\$ 15,390	\$ 327,446	\$ 198,506	\$ 33,967	\$ 1,949,631
Advertising and marketing	-	-	-	-	-	-	1,330	-	-	1,330
Bank fees and service charges	-	14,654	31,572	-	-	-	6,435	-	-	52,661
IT and communications	14,797	2,552	7,625	1,877	3,438	-	132,948	-	1,355	164,592
Contractors	375,976	112,923	-	13,643	41,739	-	377,990	-	846	923,117
Contributions and coalition	-	-	-	-	-	-	20,673	-	-	20,673
Depreciation	-	-	-	-	-	-	51,382	-	-	51,382
Dues and subscriptions	-	1,682	-	-	-	850	3,945	-	3,750	10,227
Equipment rental										
and maintenance	-	-	-	-	-	-	8,979	-	-	8,979
Insurance	-	4,966	-	-	166	-	21,041	-	-	26,173
Meetings and conferences	4,099	340,486	-	-	-	3,681	5,367	17,633	-	371,266
Occupancy	-	-	-	-	-	-	23,391	-	-	23,391
Office expenses	7,053	8,201	-	-	5	379	5,532	42	-	21,212
Postage and delivery	5,919	11,485	6,701	42,675	-	137	858	-	1,164	68,939
Printing and duplicating	-	27,633	15,067	65,687	-	1,356	628	-	3,444	113,815
Prizes, grants and honorariums	-	730	-	-	380,642	84,136	420	-	-	465,928
Storage	-	-	-	3,369	-	-	2,400	-	-	5,769
Taxes, licenses and permits	2,479	-	-	200	224	-	926	-	3,174	7,003
Travel	14,645	19,540	-	-	2,341	-	16,478	6,333	147	59,484
Utilities							5,403			5,403
Total expenses	\$ 471,241	\$ 825,952	\$ 360,020	\$ 405,261	\$ 898,639	\$ 105,929	\$ 1,013,572	\$ 222,514	\$ 47,847	\$ 4,350,975

CONSOLIDATED STATEMENTS OF CASH FLOWS Years Ended June 30, 2023 and 2022

		2023		2022
CASH FLOWS FROM OPERATING ACTIVITIES				
Change in net assets	\$	58,358	\$	(596,083)
Adjustments to reconcile change in net assets	Ψ	00,000	Ψ	(000,000)
to net cash flows from operating activities				
Depreciation		50,963		51,382
Net realized and unrealized (gains) losses on investments		(378,120)		971,688
Contributions restricted for investment in endowment				
		(109,390)		(66,319)
(Increase) decrease in assets		E4 44E		(00.040)
Accounts receivable		51,115		(60,019)
Pledges receivable		13,339		(481,012)
Grants receivable		272,644		(434,571)
Insurance proceeds receivable		-		448,721
Inventory		5,476		(5,895)
Prepaid expenses and deposits		(770)		(99,267)
Increase (decrease) in liabilities		(/		, ,
Accounts payable		(89,436)		(71,113)
Accrued expenses		53,863		(9,614)
Deferred revenue		13,594		(45,690)
Deferred revenue Deferred royalty income		76,176		(87,291)
Deletted Toyalty income		70,170		(07,291)
Net cash flows from operating activities		17,812		(485,083)
CASH FLOWS FROM INVESTING ACTIVITIES				
		(112 401)		
Purchases of property and equipment		(112,401)		500,000
Redemptions of certificates of deposit		(EOZ COO)		
Purchases of investments and interest and dividends reinvested		(507,699)		(164,023)
Proceeds from sales of investments		123,264		255,806
Net cash flows from investing activities		(496,836)		591,783
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds from contributions restricted for investment in endowment		109,390		66,319
Change in cash		(369,634)		173,019
Cash at beginning of year		1,157,882		984,863
3 3 ,		. ,		,
Cash at end of year	\$	788,248	\$	1,157,882

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Nature of Activities

American Historical Association (AHA) promotes historical work and the importance of historical thinking in public life. Incorporated by Congress in 1889, its mission to enhance the work of historians also encompasses professional standards and ethics, innovative scholarship and teaching, academic freedom, and international collaboration. As the largest membership association of professional historians in the world (over 11,000 members), the AHA serves historians in a wide variety of professions and represents every historical era and geographical area. AHA is supported primarily by membership dues, government grants, grants and contributions, and its annual conference.

Principles of Consolidation

The financial statements include the accounts of AHA and its wholly owned subsidiary, National History Center (NHC). All material intra-entity transactions have been eliminated.

Accounts Receivable

Accounts receivable primarily represent amounts due from members and customers for subscriptions, advertising, meetings, and events. Accounts receivable are stated at the amount management expects to be collected from outstanding balances. As of June 30, 2023 and 2022, management has determined, based on historical experience, that all amounts are fully collectible and no allowance for doubtful accounts is necessary.

Pledges Receivable

Unconditional pledges are recognized as revenues in the period received and as assets, decreases of liabilities, or expenses depending on the form of the benefits received. Conditional pledges are recognized only when the conditions on which they depend are substantially met and the pledges become unconditional.

Inventory

Inventory consists of publications and is stated at the lower of cost or net realizable value. Cost is determined by the first-in, first-out method.

Depreciation

Depreciation is computed using the straight-line method.

Investments

AHA reports investments in equity securities with readily determinable fair values and all investments in debt securities at their fair values in the consolidated statements of financial position. Unrealized gains and losses are included in the change in net assets in the accompanying consolidated statements of activities.

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Investment securities are exposed to various risks, such as interest rate, market, and credit risks. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities will occur in the near term and that such change could materially affect the amounts reported in the consolidated statements of financial position.

Revenue Recognition

AHA recognizes revenue from membership dues ratably over the applicable membership period, which is one year beginning on the individual member's join-date. AHA generally bills members one month in advance of the applicable membership period. Membership dues received in advance of the applicable membership period are deferred and recognized as revenue in that future period. Membership dues are nonrefundable.

Revenues from the annual conferences (for example, ticket sales, sponsorships, and exhibit booth space), royalties, advertising, publications, and similar services are recognized at a point in time or over the period of the conference.

Contributions

Contributions that are restricted by the donor are reported as increases in net assets without donor restrictions if the restrictions expire (that is, when a stipulated time restriction ends or purpose restriction is accomplished) in the reporting period in which the revenue is recognized. All other donor-restricted contributions are reported as increases in net assets with donor restrictions. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and reported in the consolidated statements of activities as net assets released from restrictions.

Expense Allocation

The financial statements report certain categories of expense that are attributable to more than one program service or supporting activity. Therefore, these expenses require allocation on a reasonable basis that is consistently applied. The expenses that are allocated include salaries and fringe benefits, occupancy, and office expenses, which are allocated on the basis of estimates of time and effort or use.

Donated Services

Donated services are recognized as contributions if the services create or enhance nonfinancial assets or they require specialized skills, are provided by individuals possessing those skills, and would typically need to be purchased if not provided by donation.

Reclassifications

Certain accounts in the prior-year financial statements have been reclassified for comparative purposes to conform with the presentation in the current year financial statements.

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Grants

AHA receives grants from government agencies and others that are conditioned upon AHA incurring qualifying expenses. Revenue from these grants is generally recognized on a reimbursement basis, that is, when qualifying expenses are incurred by AHA, both a receivable from the grantor agency and revenue are recorded. Grants are also generally restricted by the grantor for a specified purpose. Grants whose conditions and restrictions are met in the same reporting period that the revenue is recognized are reported as increases in net assets without donor restrictions.

Income Tax Status

AHA is exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code (IRC). However, income from certain activities not directly related to AHA's tax-exempt purpose is subject to taxation as unrelated business income. NHC was exempt from federal income tax under Section 501(c)(3) of the IRC through June 30, 2019, but has had its exempt status revoked due to failure to file timely informational returns with the IRS. NHC is in the process of having its exempt status reinstated with the Internal Revenue Service.

Estimates

The preparation of financial statements in accordance with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Date of Management's Review

Management has evaluated subsequent events through November 20, 2023, the date which the financial statements were available to be issued.

NOTE 2 - CONCENTRATIONS OF CREDIT RISK

AHA maintains cash balances at several financial institutions located in Washington, D.C. Accounts at each institution are insured by the Federal Deposit Insurance Corporation up to \$250,000. At June 30, 2023 and 2022, AHA's uninsured cash balances total approximately \$284,000 and \$643,000, respectively.

NOTE 3 - COMMITMENTS

AHA has entered into several agreements for rental of space for the annual meeting. AHA is required to pay a portion of the anticipated room revenues in the event that the conference is canceled. If cancellations occur, AHA could be liable for up to approximately \$2,530,000. AHA has obtained cancellation insurance to offset any potential future losses.

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 4 - INVESTMENTS

Investments consist of the following:

	 2023		2022
Money market funds	\$ 666,813	\$	358,334
Equity mutual funds	2,602,893		3,995,116
Fixed income mutual funds	4,457,913		2,611,614
Investments	\$ 7,727,619	\$	6,965,064

Equity mutual funds and fixed income mutual funds are valued at unadjusted quoted prices reported on the active markets on which the individual funds are traded, which are Level 1 fair value measurements.

NOTE 5 - PAYCHECK PROTECTION PROGRAM LOAN

On May 5, 2020, AHA received a \$384,422 loan under the Paycheck Protection Program (PPP) established by the Coronavirus Aid, Relief, and Economic Security (CARES) Act and administered by the U.S. Small Business Administration (SBA). The loan accrues interest at 1% but payments are deferred for borrowers who apply for forgiveness until SBA remits the borrower's forgiveness amount to the lender. The amount of forgiveness depends, in part, on the total amount of eligible expenses paid by AHA during the covered period. Eligible expenses may include payroll costs, interest on mortgages, rent, and utilities. Any unforgiven portion is payable over five years. On February 10, 2021, the SBA preliminary approved forgiveness of the loan. AHA must retain PPP documentation in its files for six years after the date the loan is forgiven or repaid in full and permit authorized representatives of SBA to access such files upon request. SBA may review any loan at any time at its discretion. Therefore, SBA may review AHA's goodfaith certification concerning the necessity of its loan request, whether AHA calculated the loan amount correctly, whether AHA used loan proceeds for the allowable uses specified in the CARES Act, and whether AHA is entitled to loan forgiveness in the amount claimed on its application. If SBA determines AHA was ineligible for the loan or for forgiveness in whole or in part, SBA will seek repayment of the outstanding loan balance.

NOTE 6 – EMPLOYEE RETENTION CREDITS

During the years ended June 30, 2023 and 2021, AHA claimed Employee Retention Credits (ERC) totaling \$225,252, under the provisions of the Coronavirus Aid, Relief, and Economic Security Act, as amended. Employers are eligible for the ERC if they experience either a significant decline in gross receipts or the full or partial suspension of operations because of governmental orders limiting commerce, travel, or group meetings due to COVID-19. AHA determined it had a significant decline in gross receipts and claimed the ERC for first and third calendar quarters of 2021. The Internal Revenue Service (IRS) generally has five years from the date an ERC claim is filed to audit the claim. Therefore, the IRS may audit AHA's eligibility for the ERC and its substantiation of the amounts claimed. If the IRS determines that AHA was ineligible for the ERC, AHA could be required to repay the amount claimed along with penalties and interest.

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 7 - CONDITIONAL GRANTS

AHA has several grants that are conditioned upon AHA incurring qualifying expenses under the grant programs. At June 30, 2023 and 2022, these conditional grants total \$704,281 and \$2,778,279, respectively. These conditional grants will be recognized as revenue when the respective conditions are met in future years.

NOTE 8 - NET ASSETS

As of June 30, 2023 and 2022, AHA's Council has designated \$616,634 and \$594,570, respectively, of net assets without donor restrictions for the designated for the Bernadotte Schmitt Fund.

Net assets with donor restrictions are restricted for the following purposes:

		2023	_	2022
Subject to expenditure for specified purpose:				
Prize funds	\$	21,907	\$	21,495
Special funds	•	16,843		12,406
Mellon Foundation - History Gateways		225,042		354,928
Teagle Foundation - Racist History		_		9,702
SHARP regrant		-		29,245
Flashpoints		-		10,504
Freedom to Learn		-		47,221
Mapping the Landscape of Secondary History				
Education		496,173		957,369
Subject to AHA's endowment spending policy and appropriation:				
Prize funds endowment earnings		1,218,564		1,116,794
Special funds endowment earnings		1,679,280		1,528,682
Endowment fund principal restricted in perpetuity:				
Prize funds		1,055,894		1,033,372
Special funds		1,077,845		990,978
Net assets with donor restrictions	\$	5,791,548	\$	6,112,696

NOTE 9 – ENDOWMENT

AHA's endowment consists of approximately 50 individual funds established for a variety of purposes. AHA's endowment includes both donor-restricted endowment funds and funds designated by the Council to function as endowments. Net assets associated with endowment funds, including funds designated by the Council to function as endowments, are classified and reported based on the existence or absence of donor-imposed restrictions.

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 9 – ENDOWMENT (continued)

Interpretation of Relevant Law

Based on its interpretation of the provisions of the Uniform Prudent Management of Institutional Funds Act (UPMIFA), AHA feels that retaining its existing policies regarding net asset classification of its donor restricted endowment funds is appropriate. Distribution of any gift, bequest or fund is governed by AHA's governing documents and donor agreements. Forty-five percent of AHA's donor-restricted endowment funds make available the use of principal which are able to be utilized for the intended purpose of the fund. As a result of the ability to distribute corpus, AHA has determined that these donor restricted contributions subject to the governing documents and subject to UPMIFA are classified as net assets with donor restrictions until appropriated, at which time the appropriation is reclassified to net assets without donor restrictions. Funds designated by the Council to function as endowments are not subject to external spending restrictions and therefore are classified as net assets without donor restrictions.

Return Objectives and Risk Parameters

AHA has adopted investment and spending policies for endowment assets that attempt to provide a predictable stream of funding to programs supported by its endowment while seeking to maintain the purchasing power of the endowment assets. Endowment assets include those assets of donor-restricted funds that AHA must hold until appropriated as well as funds designated by the Council to function as endowments. Under this policy, as approved by the Council, assets of funds designated by the Council to function as endowments are invested with a primary objective of safety and liquidity. The objective of the investment of assets of donor-restricted funds is to maintain the real purchasing power in order to support AHA's programs, initiatives and operations.

Strategies Employed for Achieving Objectives

To satisfy its long-term, rate-of-return objectives, AHA relies on a total return strategy in which investment returns are achieved through both capital appreciation (realized and unrealized) and current yield (interest and dividends). As a result, AHA has elected to adopt a well-diversified asset allocation consisting of equity and fixed income securities. AHA's current asset allocation for endowment funds targets a composition of between 0 to 10 percent in money market funds, 50 to 70 percent in equities and 30 to 50 percent in fixed income funds.

Spending Policy and How the Investment Objectives Relate to Spending Policy and Underwater Endowment Funds

Expenditures from funds designated by the Council to function as endowments are released as approved by AHA's Council. The earnings on donor-restricted funds are reinvested. Net assets with donor restrictions are released from donor-restricted funds and are used in accordance with donor stipulations.

From time to time, the fair value of assets associated with an individual donor restricted endowment fund may fall below the level that the donor or UPMIFA requires AHA to retain as a fund of perpetual duration. There were no deficiencies in donor-restricted endowment funds as of June 30, 2023 and 2022.

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 9 – ENDOWMENT (continued)

Endowment net assets at June 30, 2022

Amounts appropriated for expenditure

Endowment net assets at June 30, 2023

Contributions

Investment return, net

Endowment net asset composition by type of fund as of June 30, 2023 and 2022 are as follows:

		2023						
	Without Donor Restrictions	With Donor Restrictions	Total					
Donor-restricted endowment funds: Original donor-restricted gift amount Accumulated investment gains Council-designated endowment funds	\$ - 616,634	\$ 2,133,739 2,897,844 -	\$ 2,133,739 2,897,844 616,634					
Total endowment funds	\$ 616,634	\$ 5,031,583	\$ 5,648,217					
		2022						
	Without Donor Restrictions	With Donor Restrictions	Total					
Donor-restricted endowment funds: Original donor-restricted gift amount Accumulated investment gains Council-designated endowment funds	\$ - - 594,570	\$ 2,024,350 2,645,476	\$ 2,024,350 2,645,476 594,570					
Total endowment funds	\$ 594,570	\$ 4,669,826	\$ 5,264,396					
Changes in endowment net assets for the years ended June 30, 2023 and 2022 are as follows: Without Donor Restrictions Restrictions Total								
Endowment net assets at June 30, 2021	\$ 679,106	\$ 5,170,076	\$ 5,849,182					
Contributions Investment return, net Amounts appropriated for expenditure	(65,536) (19,000)	66,319 (498,930) (67,639)	66,319 (564,466) (86,639)					

594,570

41,634

(19,570)

616,634

4,669,826

109,390

330,529

\$ 5,031,583

(78, 162)

5,264,396

109,390

372,163

\$ 5,648,217

(97,732)

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 10 - LIQUIDITY AND AVAILABILITY

The following table reflects AHA's financial assets as of the date of the consolidated statements of financial position reduced by amounts not available for general expenditures within one year of the date of the consolidated statements of financial position because of donor-imposed restrictions or internal designations.

	2023	2022
Financial assets at year-end:		
Cash	\$ 788,248	\$ 1,157,882
Accounts receivable	24,532	75,647
Pledges receivable	490,000	503,339
Grants receivable	161,927	434,571
Investments	7,727,619	6,965,064
- 6	0.400.000	0.400.500
Total financial assets	9,192,326	9,136,503
Less those unavailable for general expenditures within one year:		
Investments held for long-term purposes Designated by the Council for	(2,079,402)	(1,231,833)
Bernadotte Schmitt Fund	(616,634)	(594,570)
Restricted by donors for specified purposes Restricted by donors subject to	(759,965)	(1,442,870)
AHA's spending policy	(2,897,844)	(2,645,476)
Restricted by donors in perpetuity	(2,133,739)	(2,024,350)
Financial assets available to meet cash needs for		
general expenditures within one year	\$ 704,742	\$ 1,197,404

AHA strives to maintain liquid financial assets sufficient to cover 90 days of general expenditures. Financial assets in excess of daily cash requirements are invested in money market funds and other short-term investments. Amounts not available for general expenditure include long-term investments with redemption limitations and designated for special projects that are intended to fund special initiatives not considered in the annual operating budget. In the event the need arises to utilize the designated funds for liquidity purposes, the reserves could be drawn upon through resolution of the Council.

NOTE 11 - RETIREMENT PLAN

AHA sponsors a tax-deferred annuity plan qualified under Section 403(b) of the Internal Revenue Code. The Plan covers full-time employees of AHA. AHA contributes up to a maximum of 10 percent of the employee's total annual compensation to the plan each year. The contributions are fully vested and non-forfeitable. For the years ended June 30, 2023 and 2022, contributions to the plan were \$124,379 and \$124,325, respectively.

NOTES TO FINANCIAL STATEMENTS June 30, 2023 and 2022

NOTE 12 - DEFERRED REVENUE

Deferred revenue at the end of the year consists of the following:

	2023		
Memberships Subscriptions Annual meeting Life membership Registrations	\$ 930,56 52 123,72 198,47 28,75	1 1,323 3 123,215 7 159,776	
Deferred revenue	\$ 1,282,04	0 \$ 1,268,446	

NOTE 13 - IN-KIND CONTRIBUTIONS

For the years ended June 30, 2023 and 2022, in-kind contributions recognized within the consolidated statements of activities include \$256,000 and \$221,462, respectively, of services donated by a law firm for management and general activities including review of contracts, research, court filings, and general legal counsel, none of which was related to pending or threatened litigation. These services are valued and reported at the estimated fair value in the financial statements based on current rates for similar services and did not have donor-imposed restrictions.

NOTE 14 - ACQUISITION OF NATIONAL HISTORY CENTER

On January 1, 2023, AHA became the sole member of National History Center (NHC), a not-for-profit organization exempt from federal income tax under Section 501(c)(3) of the Internal Revenue Code. NHC is dedicated to the study and teaching of history and the advancement of historical knowledge in academia, business, government, journalism, and the public at large.

The recognized amounts of assets acquired include \$66,240 of cash and \$338,841 of investments. AHA also assumed \$4,725 of accounts payable. No consideration was transferred in the acquisition.

	Beginning of Year					End	_	
		_		Net Investment	With Donor		or Restrictions	
	Total	Additions	Expense	Return	Restrictions	Designated	Undesignated	Total
Specific Use Funds:								
Prize Funds								
Joan Kelly Prize Fund	\$ 103,676		Ψ (1,717)	\$ 7,260	\$ 109,219	\$ -	\$ -	\$ 109,219
James H. Breasted Fund	35,044		(1,000)	2,454	36,497	-	-	36,497
Beveridge Family Prize Fund	39,681		-	2,779	42,459	-	-	42,459
Friedrich Katz Prize Fund	84,083	-	(1,717)	5,888	88,254	-	-	88,254
Bentley Prize for World History	127,981	-	(2,018)	8,962	134,925	-	-	134,925
Wesley-Logan Prize Fund	31,076	1,467	(1,000)	2,176	33,719	-	-	33,719
Martin A. Klein Prize Fund	109,128	-	(1,597)	7,641	115,172	-	-	115,172
William Gilbert Prize Fund	207,559	-	(5,559)	14,534	216,534	-	-	216,534
Dorothy Rosenburg Prize Fund	62,128	-	(1,501)	4,350	64,977	-	-	64,977
Albert Corey Prize Fund	138,943	-	(1,000)	9,729	147,672	-	-	147,672
Herbert Feis Prize Fund	15,131	48	(642)	1,060	15,597	-	-	15,597
Clarence H. Haring Prize Fund	61,025	-	· -	4,273	65,298	-	-	65,298
George Louis Beer Prize Fund	121,352	_	(1,717)	8,497	128,133	-	-	128,133
Howard R. Marraro Prize Fund	37,188		(1,000)	2,604	38,792	-	-	38,792
Herbert Baxter Adams Prize Fund	37,417		(1,000)	2,620	39,037	-	-	39,037
J. Russell Major Prize Fund	64,901		(1,516)	4,545	67,929	-	-	67,929
James A. Rawley Award	68,428		(1,516)	4,792	71,704	_	-	71,704
John E. Richards Prize Fund	88,913		(516)	6,226	94,623	_	_	94,623
John H. Dunning Prize Fund	49,931		-	3,496	53,427	_	_	53,427
John K. Fairbank Prize Fund	85,327		(1,516)	5,975	89,786	_	_	89,786
Leo Gershoy Prize Fund	85,457		(2,516)	5,984	88,925	_	_	88,925
George L. Mosse Prize Fund	49,587		(1,000)	3,472	52,059	_	_	52,059
Morris D. Forkosch Prize Fund	55,774		(1,261)	3,905	58,419	_	_	58,419
Nancy Roelker Award	46,007		(1,261)	3,221	47,967	_	_	47,967
Paul Birdsall Prize Fund	41,621		(1,000)	2,914	43,535	_	_	43,535
Premio Del Rey Prize Fund	44,161		(1,250)	3,092	46,003	_	_	46,003
Andrew D. White Prize Fund	14,604		(8,241)	1,023	7,386	_	_	7,386
Dorothy Cunningham Fund	6,363		(500)	446	6,309	_	_	6,309
Palmegiano Prize Fund	63,280		(1,348)	4,430	66,362	_	_	66,362
Stofer Fund	32,962		(1,040)	2,351	55,342	_	_	55,342
John Lewis Prize Fund	107,633		(4,069)	7,537	111,101	_	_	111,101
Ebrey Prize Fund	55,299		(1,069)	3,872	58,103	-	_	58,103
Middle East History Prize Fund		1,026		72	1,098		<u> </u>	1,098
Total prize funds	2,171,661	22,571	(50,047)	152,180	2,296,365	-	-	2,296,365

	Beginning of Year					End	of Year	
				Net Investment	With Donor		or Restrictions	
	Total	Additions	Expense	Return	Restrictions	Designated	Undesignated	Total
Special Funds								
AHA Council Travel Support Fund	9,432	9,997	(6,000)	-	13,429	-	-	13,429
PBK AM Travel Support Fund	456	1,440	(1,000)	-	896	-	-	896
AHA Historians Relief Fund	2,894	-	-	-	2,894	-	-	2,894
LBGTQ History Fund	6,151	1,978	-	-	8,129	-	-	8,129
Prizes w/o Special Fund	(6,628)	500	(2,478)	-	(8,606)	-	-	(8,606)
James M. Banner, Jr. Lectureship Fund	40,050	23,266	(40)	2,723	65,999	-	-	65,999
NISS AM Travel Fund	100	1,600	(1,600)	-	100	-	-	100
Jerold Kellman Fund	-	50,000	-	3,501	53,501	-	-	53,501
Michael Kraus Fund	87,981	-	(3,000)	6,161	91,142	-	-	91,142
Albert J. Beveridge Memorial Fund	334,794	-	(12,019)	23,443	346,219	-	-	346,219
Jerry Bentley World History Travel Fund	73,906	-	(2,000)	5,175	77,081	-	-	77,081
David M. Matteson Fund	501,421	-	(6,432)	35,111	530,100	-	-	530,100
Littleton-Griswold Fund	177,224	-	(5,765)	12,410	183,868	-	-	183,868
The AHA Endowment Fund	1,241,505	13,601	-	86,934	1,342,039	-	-	1,342,039
125th Anniversary Fund	62,779	· -	-	4,396	67,175	_	_	67,175
Bernadotte Schmitt Endowment Fund	594,570		(19,570)	41,634	<u>-</u>	616,634		616,634
Total special funds	3,126,636	102,382	(59,903)	221,488	2,773,968	616,634		3,390,603
Total specific use funds	5,298,297	124,953	(109,950)	373,667	5,070,333	616,634	-	5,686,968
Grant Programs								
National Aeronautics and Space	_	50,000	(50,000)	_	_	_	_	_
Mellon Foundation Grant - Career Diversity II	_	10,267	(10,267)	_	_	_	_	_
Mellon Foundation Grant - History Gateways	354,928	10,207	(129,886)	_	225,042	_	_	225,042
Teagle Foundation-Racist History Grant	9,702		(9,702)		223,042	_		223,042
· · · · · · · · · · · · · · · · · · ·		1 000 747	-	_	-	_	_	_
SHARP Regrants(NEH)	29,245	1,990,747	(2,019,992)	-	-	-	-	-
Teaching Things(NEH)	40.504	83,251	(83,251)	-	-	-	-	-
Flashpoints(PEN)	10,504	-	(10,504)	-	-	-	-	-
Freedom to Learn(Lumina)	21,280	-	(21,280)	-	-	-	-	-
Freedom to Learn(Agentives)	15,941	-	(15,941)	-	-	-	-	-
Freedom to Learn(Teagle)	10,000	-	(10,000)	-	-	-	-	-
Mapping the Landscape of Secondary History Education	957,369		(461,196)	<u> </u>	496,173			496,173
Total grant programs	1,408,969	2,134,265	(2,822,019)	-	721,215	-	-	721,215
Funds Without Donor Restrictions								
Undesignated Funds Without Donor Restrictions	2,278,505	3,674,079	(3,481,827)	165,189			2,635,947	2,635,947
Total net assets	\$ 8,985,771	\$ 5,933,297	\$ (6,413,796)	\$ 538,857	\$ 5,791,548	\$ 616,634	\$ 2,635,947	\$ 9,044,129

	Beginning of Year					End	d of Year			
				Net Investment	With Donor	Without Donor	r Restrictions			
	Total	Additions	Expense	Return	Restrictions	Designated	Undesignated	Total		
Specific Use Funds:										
Prize Funds										
Joan Kelly Prize Fund	\$ 116,193	\$ -	\$ (1,304)	\$ (11,213)	\$ 103,676	\$ -	\$ -	\$ 103,676		
James H. Breasted Fund	39,893	-	(1,000)	(3,850)	35,044	-	-	35,044		
Beveridge Family Prize Fund	45,026	-	(1,000)	(4,345)	39,681	-	-	39,681		
Friedrich Katz Prize Fund	94,579	-	(1,369)	(9,127)	84,083	-	-	84,083		
Bentley Prize for World History	143,222	206	(1,625)	(13,821)	127,981	-	-	127,981		
Wesley-Logan Prize Fund	34,215	1,163	(1,000)	(3,302)	31,076	-	-	31,076		
Martin A. Klein Prize Fund	122,204	-	(1,283)	(11,793)	109,128	-	-	109,128		
William Gilbert Prize Fund	237,625	-	(7,135)	(22,932)	207,559	-	-	207,559		
Dorothy Rosenburg Prize Fund	70,161	-	(1,263)	(6,771)	62,128	-	-	62,128		
Albert Corey Prize Fund	153,783	-	-	(14,841)	138,943	-	-	138,943		
Herbert Feis Prize Fund	16,689	633	(580)	(1,611)	15,131	-	-	15,131		
Clarence H. Haring Prize Fund	68,749	-	(1,090)	(6,635)	61,025	-	-	61,025		
George Louis Beer Prize Fund	135,734	-	(1,283)	(13,099)	121,352	-	-	121,352		
Howard R. Marraro Prize Fund	42,267	-	(1,000)	(4,079)	37,188	-	-	37,188		
Herbert Baxter Adams Prize Fund	42,521	-	(1,000)	(4,103)	37,417	-	-	37,417		
J. Russell Major Prize Fund	73,236	-	(1,268)	(7,067)	64,901	-	-	64,901		
James A. Rawley Award	77,146	-	(1,273)	(7,445)	68,428	-	-	68,428		
John E. Richards Prize Fund	99,818	-	(1,273)	(9,633)	88,913	-	-	88,913		
John H. Dunning Prize Fund	56,661	-	(1,263)	(5,468)	49,931	-	-	49,931		
John K. Fairbank Prize Fund	95,850	-	(1,273)	(9,250)	85,327	-	-	85,327		
Leo Gershoy Prize Fund	95,993	-	(1,273)	(9,264)	85,457	-	-	85,457		
George L. Mosse Prize Fund	56,215	-	(1,203)	(5,425)	49,587	-	-	49,587		
Morris D. Forkosch Prize Fund	63,129	-	(1,263)	(6,092)	55,774	-	-	55,774		
Nancy Roelker Award	52,318	-	(1,263)	(5,049)	46,007	-	-	46,007		
Paul Birdsall Prize Fund	46,066	-	-	(4,446)	41,621	-	-	41,621		
Premio Del Rey Prize Fund	48,878	-	-	(4,717)	44,161	-	-	44,161		
Andrew D. White Prize Fund	17,105	-	(850)	(1,651)	14,604	-	-	14,604		
Dorothy Cunningham Fund	8,150	-	(1,000)	(787)	6,363	-	-	6,363		
Palmegiano Prize Fund	71,566	-	(1,379)	(6,907)	63,280	-	-	63,280		
Stofer Fund	34,020	2,225	· ,	(3,283)	32,962	-	-	32,962		
John Lewis Prize Fund	121,779	59	(2,453)	(11,752)	107,633	-	-	107,633		
Ebrey Prize Fund	61,206			(5,907)	55,299			55,299		
Total prize funds	2,441,996	4,286	(38,960)	(235,661)	2,171,661	-	-	2,171,661		

	Beginning of Year				End of Year			
	Oi i eai			Net Investment	With Donor	Without Dono	Without Donor Restrictions	
	Total	Additions	Expense	Return	Restrictions	Designated	Undesignated	Total
Special Funds								
AHA Council Travel Support Fund	8,562	5,365	(4,495)	-	9,432	-	-	9,432
PBK AM Travel Support Fund	, -	1,440	(984)	-	456	-	-	456
AHA Historians Relief Fund	6,098	-	(3,204)	-	2,894	-	-	2,894
LBGTQ History Fund	3,723	2,428	-	-	6,151	-	-	6,151
Prizes w/o Special Fund	, -	500	(7,128)	-	(6,628)	-	-	(6,628)
James M. Banner, Jr. Lectureship Fund	-	40,050	-	-	40,050	-	-	40,050
NISS AM Travel Fund	-	1,000	(900)	-	100	-	-	100
Michael Kraus Fund	100,035	-	(2,400)	(9,654)	87,981	-	_	87,981
Albert J. Beveridge Memorial Fund	382,729	_	(11,000)	(36,935)	334,794	-	_	334,794
Jerry Bentley World History Travel Fund	82,447	316	(900)	(7,956)	73,906	-	_	73,906
David M. Matteson Fund	566,329	-	(10,255)	(54,653)	501,421	_	_	501,421
Littleton-Griswold Fund	202,467	_	(5,705)	(19,539)	177,224	_	_	177,224
The AHA Endowment Fund	1,349,428	22,301	(3,133)	(130,224)	1,241,505	_	_	1,241,505
125th Anniversary Fund	69,484		_	(6,705)	62,779	_	_	62,779
Bernadotte Schmitt Endowment Fund	679,106	_	(19,000)	(65,536)	02,770	594,570	_	594,570
Demadotte Schmitt Endownient i did	079,100		(19,000)	(00,000)		394,370		394,370
Total special funds	3,450,408	73,400	(65,970)	(331,202)	2,532,066	594,570		3,126,636
Total specific use funds	5,892,404	77,686	(104,930)	(566,863)	4,703,727	594,570	-	5,298,297
Grant Programs								
National Aeronautics and Space	_	75,000	(75,000)	_	_	_	_	_
Mellon Foundation Grant - Career Diversity II	136,451	7,023	(133,207)	(10,267)	_	_	_	_
Mellon Foundation Grant - History Gateways	644,338	7,020	(289,623)	213	354,928	_	_	354,928
Teagle Foundation-Chairs Webinar	2,186	_	(2,186)	-	-	_	_	-
Teagle Foundation-Gen ED	25,924	_	(25,924)	_	_	_	_	_
Teagle Foundation-Racist History Grant	42,637	_	(32,935)	_	9,702	_	_	9,702
SHARP Regrants(NEH)	4 2,037	277,191	(247,946)	-	29,245	_	_	29,245
Teaching Things(NEH)	_	82,380	(82,380)		29,245		_	29,243
Flashpoints(PEN)	<u>-</u>	19,008	(8,503)	-	10,504	_	-	10,504
• ,	-		•	-		-	-	
Freedom to Learn(Lumina)	-	30,000	(8,720)	-	21,280	-	-	21,280
Freedom to Learn(Agentives)	-	25,100	(9,159)	-	15,941	-	-	15,941
Freedom to Learn(Teagle)	-	10,000	(00,004)	-	10,000	-	-	10,000
Mapping the Landscape of Secondary History Education		980,000	(22,631)		957,369			957,369
Total grant programs	851,536	1,505,702	(938,214)	(10,054)	1,408,969	-	-	1,408,969
Funds Without Donor Restrictions								
Funds Designated for FY2022 operations	448,721	-	(448,721)	_	_	_	_	_
AHR Database reserve	71,174	_	(64,305)	(6,869)	_	_	_	_
	•	2 079 602	,		-	-	2 279 505	2 270 505
Undesignated Funds Without Donor Restrictions	2,318,019	2,978,602	(2,794,804)	(223,312)		-	2,278,505	2,278,505
Total funds without donor restrictions	2,837,914	2,978,602	(3,307,830)	(230,181)		<u> </u>	2,278,505	2,278,505
Total net assets	\$ 9,581,854	\$ 4,561,989	\$ (4,350,975)	\$ (807,098)	\$ 6,112,696	\$ 594,570	\$ 2,278,505	\$ 8,985,771

SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS Year Ended June 30, 2023

Federal Grantor/Pass-Through Grantor/Program or Cluster Title	Federal Pass-Thr Assistance Entity Ider Listing Number Numb	ntifying Provided to	Total Federal Expenditures
National Aeronautical and Space Administration Mission Support	43.009	\$ -	\$ 50,000
National Endowment for the Humanities Promotion of the Humanities Teaching and Learning Resources and Curriculum Development	45.162	-	83,251
Promotion of the Humanities Public Programs	45.164	1,781,455	1,990,747
Total National Endowment for the Humanities		1,781,455	2,073,998
Total expenditures of federal awards		\$ 1,781,455	\$ 2,123,998

NOTES TO SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS Year Ended June 30, 2023

NOTE 1 - BASIS OF PRESENTATION

The accompanying schedule of expenditures of federal awards (the "Schedule") includes the federal award activity of American Historical Association under programs of the federal government for the year ended June 30, 2023. The information in this Schedule is presented in accordance with the requirements of Title 2 U.S. Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance). Because the Schedule presents only a selected portion of the operations of American Historical Association, it is not intended to and does not present the financial position, changes in net assets, or cash flows of American Historical Association.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Expenditures reported on the Schedule are reported on the accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein certain types of expenditures are not allowable or are limited as to reimbursement.

NOTE 3 - INDIRECT COST RATE

American Historical Association has elected not to use the 10% de minimis indirect cost rate allowed under the Uniform Guidance.



INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

To the Council of American Historical Association American Historical Association Washington, D.C.

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of American Historical Association, which comprise American Historical Association's consolidated statement of financial position as of June 30, 2023, and the related consolidated statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements, and have issued our report thereon dated November 20, 2023.

Report on Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered American Historical Association's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of American Historical Association's internal control. Accordingly, we do not express an opinion on the effectiveness of American Historical Association's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A material weakness is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that were not identified.

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether American Historical Association's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of This Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Wegner CPAs, LLP Alexandria, Virginia

Wegner CAG CCP

November 20, 2023



INDEPENDENT AUDITOR'S REPORT ON COMPLIANCE FOR MAJOR FEDERAL PROGRAM AND ON INTERNAL CONTROL OVER COMPLIANCE REQUIRED BY THE UNIFORM GUIDANCE

To the Council of American Historical Association American Historical Association Washington, D.C.

Report on Compliance for Major Federal Program

Opinion on Major Federal Program

We have audited American Historical Association's compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on American Historical Association's major federal program for the year ended June 30, 2023. American Historical Association's major federal program is identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, American Historical Association complied, in all material respects, with the compliance requirements referred to above that could have a direct and material effect on its major federal program for the year ended June 30, 2023.

Basis for Opinion on Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America (GAAS); the standards applicable to financial audits contained in *Government Auditing Standards* (Government Auditing Standards) issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. Code of Federal Regulations Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of American Historical Association and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for the major federal program. Our audit does not provide a legal determination of American Historical Association's compliance with the compliance requirements referred to above.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to American Historical Association's federal programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on American Historical Association's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS, Government Auditing Standards, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about American Historical Association's compliance with the requirements of the major federal program as a whole.

In performing an audit in accordance with GAAS, Government Auditing Standards, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and
 perform audit procedures responsive to those risks. Such procedures include examining, on a test
 basis, evidence regarding American Historical Association's compliance with the compliance
 requirements referred to above and performing such other procedures as we considered necessary in
 the circumstances.
- Obtain an understanding of American Historical Association's internal control over compliance relevant
 to the audit in order to design audit procedures that are appropriate in the circumstances and to test
 and report on internal control over compliance in accordance with the Uniform Guidance, but not for
 the purpose of expressing an opinion on the effectiveness of American Historical Association's internal
 control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control Over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Wegner CPAs, LLP Alexandria, Virginia November 20, 2023

Wegner CAS CCP

SCHEDULE OF FINDINGS AND QUESTIONED COSTS Year Ended June 30, 2023

SUMMARY OF AUDITOR'S RESULTS

Financial Statements

Type of report the auditor issued on whether the financial statements audited were prepared in accordance with GAAP: Unmodified Is a material weakness in internal control over financial reporting disclosed? No Is a significant deficiency in internal control over financial reporting disclosed? None reported Is any noncompliance that is material to the financial statements disclosed? No **Federal Awards** Type of report the auditor issued on compliance for major federal programs: Unmodified Is a material weakness in internal control over major federal programs disclosed? No Is a significant deficiency in internal control over major federal programs disclosed? None reported Is any audit finding that is required to be reported under 2 CFR 200.516(a) disclosed? No Identification of major federal programs: **Assistance Listing** Number Name of Federal Program or Cluster 45.164 Promotion of the Humanities Public Programs Dollar threshold used to distinguish between Type A and Type B programs, as described in 2 CFR 200.518(b)(1): 750,000 Did the auditee qualify as a low-risk auditee under 2 CFR 200.520? No

FINANCIAL STATEMENT FINDINGS

No matters were reported.

FEDERAL AWARD FINDINGS AND QUESTIONED COSTS

No matters were reported.